

2018

2018 “ ” “ 2018 ” 2019

2018

2018 2018

10 5.5 10

2 2019 6 30 2018

CEO

2018

.....	4
.....	6
.....	7
.....	8
.....	11
.....	15
.....	20
.....	39
.....	53
.....	60
.....	63
.....	96
.....	104
.....	115
.....	137
.....	142
.....	143
.....	389
.....	390

“A ”		1.00
“A ”		2010 9 17
“ ”		
“ ”		
“ ”		2009
“ ”		38
“ ” “ ”		445 2018 5 18
“ ” “ ”		A
“ ”		H
“ ”		2004 3899
“ ”		2010
“ ”		2007
“ ”		1992
“ ”		2011
“ ”		2013
“CIMC Offshore”		CIMC Offshore Holdings Limited 2009
“ ”		2016
“ ”		1994
“ ”		1998
“ ”		2007
“ ”		1996

		2018 10
“ ”		
“ ”		
“ ”		
“ ”		2010
“ ”		
“H ”		1.00
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		1995
“ ”		
“Pteris”		Pteris Global Limited
“ ” “ ”		2018 1 1 2018 12 31 12
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		571
“ ”		A H
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		2011
“ ”		
“ ”		Albert Ziegler GmbH
“ TSC ”		TSC 206
“%”		

CNG		Compressed Natural Gas
ERP		Enterprise Resource Planning
EPC		Engineering Procurement Consturction
FLNG		Floating Liquefied Natural Gas
FPSO		Floating Production Storage and Offloading
FSRU		Floating Storage and Regasification Unit
GSE		Ground Support Equipment
HSE		Health Safety Environment
Jack-up Drilling Platform		250 400
LNG		Liquefied Natural Gas
LPG		Liquefied Petroleum Gas
ONE		Optimization Never Ending
QHSE		Quality Health Safety Environmental
Semi-submersible Drilling Platform		600-3,600
TEU		20 8 6 8

1980 1 14

1992 12 1994 A

B 1995 A

1994 4 8 H 2012 12 19

B H

1

China International Marine Containers (Group) Co., Ltd.
CIMC

2 8

518067

199 3101-2

<http://www.cimc.com>

shareholder@cimc.com

2

2

518067

86 755 2669 1130

86 755 2682 6579

shareholder@cimc.com

2

shareholder@cimc.com

1980	1	14
------	---	----

www.cimc.com

518067

02039 299901

$$H$$

21-22

A 2301

202

2

11

☐ ☒ 2017 14 “ ”
22 — 23 —
37 2018 1 1
2018 2018 15
2018 1 1
“ ” “
” “ 32 ”

☒ ☐

☐ ☒ ☐

	12 31					
	2018	2017		2016	2015	2014
	93,497,622	76,299,930	22.54%	51,111,652	58,685,804	70,070,855
	6,477,005	4,171,685	55.26%	1,202,884	3,039,854	3,297,874
	6,683,558	4,409,241	51.58%	1,702,051	3,302,470	3,570,416
	2,615,103	1,250,826	109.07%	967,068	951,825	536,488
	4,068,455	3,158,415	28.81%	734,983	2,350,645	3,033,928
	3,380,436	2,509,242	34.72%	539,660	2,026,613	2,477,802
	688,019	649,173	5.98%	195,323	324,032	556,126
	2,258,609	1,367,068	65.22%	511,420	1,751,645	2,142,682

	12 31					
	2018	2017		2016	2015	2014
	81,902,959	59,001,923	38.81%	53,352,031	43,530,325	45,172,177
	76,981,004	71,602,456	7.51%	71,262,717	63,526,740	42,794,387
	158,883,963	130,604,379	21.65%	124,614,748	107,057,065	87,966,564
	73,536,161	51,421,759	43.01%	46,249,215	45,922,271	43,340,077
	32,944,814	35,945,186	(8.35%)	39,230,741	25,413,879	17,202,785
	106,480,975	87,366,945	21.88%	85,479,956	71,336,150	60,542,862
	37,324,999	32,460,927	14.98%	29,285,970	28,687,635	22,380,369
	15,077,989	10,776,507	39.92%	9,848,822	7,033,280	5,043,333
	52,402,988	43,237,434	21.20%	39,134,792	35,720,915	27,423,702

	12 31					
	2018	2017		2016	2015	2014
	140,732	4,464,831	(96.85%)	2,341,619	(3,610,223)	6,434,477
	(4,401,930)	(1,769,557)	(148.76%)	(6,854,655)	(12,584,781)	(11,553,782)
	9,295,766	(3,537,153)	362.80%	7,511,046	16,505,663	3,940,986

	2018	2017		2016	2015	2014
/	1.11	0.81	37.04%	0.14	0.74	0.93
/	1.10	0.81	35.80%	0.14	0.73	0.92
/	0.05	1.50	(96.67%)	0.79	(1.21)	2.41
/	12.50	10.88	14.89%	9.83	9.63	8.34
%	10%	8%	2%	2%	8%	12%
%	7%	4%	3%	1%	7%	10%

	2018			
	19,253,639	24,306,759	23,345,749	26,591,475
	446,287	519,110	1,351,649	1,063,390
	170,937	549,079	435,662	1,102,931
	(1,074,908)	218,669	879,538	117,433

☐ ☒

	2018	2017	2016
	1,347,841	15,635	264,552
	386,822	472,626	497,336
	(442,899)	125,295	399,704
	113,061	458,808	361,353
	(158,226)	143,549	(1,362,915)
	259,462	335,255	139,625
	(360,164)	(326,880)	(422,180)
	(24,070)	(82,114)	150,765
	1,121,827	1,142,174	28,240

1 —
1 —

☐ ☒

1 —

1.	183,303	2,800	-	-	193,676
2.	328,751	28,322	-	-	380,969
3.	1,360	-	2,720	-	167
4.	440,656	-	-	-	-
5.	-	-	280,741	-	984,155
6.	-	-	-	-	179,412
7.	-	-	1,599	-	30,581
	954,070	31,122	285,060	-	1,768,960
	1,679,189	55,223	-	-	1,966,277
	2,633,259	86,345	285,060	-	3,735,237
	(40,832)	(325,965)	-	-	(376,599)
	2,592,427	(239,620)	285,060	-	3,358,638

1

☐ √

2

☐ √

3

☐ √

2018 40

2018 934.98 2017 763.00 22.54%
33.80 2017 25.09
34.72% 1.11 2017 0.81 37.04%
2018 2018
10 5.5 10 2
2019 6 30

2018

“ ”

2018
“ ”

2018 “ ”

2018 12 27 2019 3 14

[2019]356

2018

“ ” “ ” LNG

2018 LNG
“ ” 15

2018

“ ” “ 1 ” “ ” “ ”
2018 6 13

2018

2018
95%

2018 LNG

2018 “ + ” “ ” “ ”
LNG LNG

2018

“

”

2018

0

1

8

2018

“ ”

“ ”

ERP

4

2018

“

”

ESG

“

”

HSE

2018

HSE

2018

2019

2019

2018

GB1589-2016

“ ”

2020

10%

2015

5.9%

(2016)

2019

		FLNG	FPSO
FSRU	2019	“ ”	
		2019	
2019		“ + + ”	
		100	
”		“ ” “	
		2019 3	

1

2018

763.00 22.54% 934.98 2017 33.80
2017 25.09 34.72% 1.11 2017 0.81
37.04%

	2018	2017	
	93,497,622	76,299,930	22.54%
	6,477,005	4,171,685	55.26%
	3,380,436	2,509,242	34.72%

	140,732	4,464,831	(96.85%)
/	5,089,896	(895,810)	668.19%

2

53

2018

2018				154.39	TEU	2017
130.89	TEU	17.95%		16.82	TEU	2017
54.17%				315.36		2017
25.91%		18.91	2017	14.63		29.22%
		216.06	2017	177.19		21.93%
		50.24	2017	32.74		53.44%
51.94	2017	48.08		8.03%		

2018

2018

3 5
ERP

2018

2019

“ ”

2018

“ ”

EPC

“ ”

2018

2019

LNG

2018						141.63
2017	118.46	19.56%	7.92	2017	4.74	
	67.21%				60.27	
2017	49.59	21.55%		37.68	2017	
	30.26	24.51%		31.98	2017	
26.86	19.06%					

LNG LPG CNG 2018

LNG

LNG

LNG
LNG

15 2018 45 SWAPBODY

PTFE

2018

2018

2018

OMNIUM by ZIEMANN®
OMNIUM

NESSIE

4

3

6

(FPSO)

(Liftboat)

(OSV)

2018

2018

2.08%

231.86%

24.34

34.49

2017

2017

24.85

10.39

2018

BP

BP

2018 3
CR600

FPSO

5

8

Illusion

Plus

11

Nordlaks

2018 12 31

25

4.8

2018 2

1.06

2018 9

6.15

2018 10

2+2

4.04

2018 12

Aker1+1

0.64

Bassoe Technology Brevik Engineering

FPSO

2018

“

1 ” “ ”

2018 6 13

2018

“

”

“

”

Pteris

GSE

2018

[2015]1788

2018			46.71	2017	35.97
29.88%	1.93	2017	1.46		31.67%

2018

1

2018	GSE	AeroMobiles Pte. Ltd
CIMC Air Marrel SAS		

2

	2018
	60%
100%	

“ + + ”

3

4

“ ” “ ”

2018

2018

2018

2017

2017 4 58.33 2018
17%

2018 8,606 8,333 2017 8,710
4.33% 24.88
2017 25.66 3.04%

2018

LNG

2018

“ ”

2018

“ ”

2019

“ ‘ + ’ ”

2018

86.28 2017 81.95

5.28% 1.58 2017 0.86 82.57%

2018

1

2

“ ”

/
LNG

3

4

“ + ”

2018

2018 1

9.15

2018 6

13.87 A621-0043

2018 9 26

46.85

2018 9 30

2018 11

2018

2018 33.6 2017 15.8
28.93 2017 10.07 187.37% 5.64 2017
1.92 193.15%

2018
“ ”
“ ”
“ ”

2018

2018 20.92 2017 23.41
10.61% 5.57 2017 9.92 43.83%

2018 “ ”
“ ”
2018 6

2018

2018 6.5 “ + + ”
2018 139.5 2018
1
2

3

“ + + ”

2018
100 3
“ ”

2018

95%

2018

20 18 7 10
1000

50

1

2019

2

CLARKSON 2018
2018 5.7%

4.5% 2019 4.4%

2019 3.1% 2018

2019 2018

Frost & Sullivan

2019 378,000 2017 2022

0.6% 2017 2022 2.6%

2019

2019

LNG FPSO FSRU

2019

GSE

2019

2019

2019

2019

2019

80-90

2018

20%

2019

“ ” “ ” “ +”

2019

2019

2019

“ ” “ ”

3

2019

+ +

2019

EPR

2019

2019

“ ”

“ ”

2019

“

”

LNG

LPG

LNG

2019

FPSO

LNG

/FSRU

2019

2019

“

” 2019

2019

1

2

□ √

“ + + ”

”

“ + +

” “ ” 2010 “

5S

3

2018	12	31	25,365,354	2017	12	31	23,016,029
		22,082,769	2017	12	21	19,734,494	
“						47 48	”

4

5

30%

30%

” “ “ 2 ” “ 8

”

5%

6

7

2018 12 31

8

9

39 “ ”

10

“ ”

11

“ ”

[2015]101 “ H

” H

12

7,019 2017 2,592

13

2018

14

15

2018 12 31

			%
A	1.00	1,268,412,327	42.49%
H	1.00	1,716,576,609	57.51%
	--	2,984,988,936	100.00%

16

2018 2018
10 5.5 10 2 2018
“ ” 48 “ ” “
”

17

“ ”
“ ”

18

13.91
2018 3 27 2019 3 27
www.cninfo.com.cn www.cimc.com www.hkexnews.hk 2017
2018

19

“ ”

“ 1 ”

1

“ ” “ ”

” “ 2 ”

2

1

	2018		2017		
	93,497,622	100.00%	76,299,930	100.00%	22.54%
	31,536,221	33.73%	25,046,697	32.83%	25.91%
	24,399,718	26.10%	19,520,664	25.58%	24.99%
	14,162,800	15.15%	11,846,200	15.53%	19.56%
	2,433,598	2.60%	2,485,417	3.26%	(2.08%)
	4,671,147	5.00%	3,596,511	4.71%	29.88%
	8,628,262	9.23%	8,195,452	10.74%	5.28%
	2,092,384	2.24%	2,340,641	3.07%	(10.61%)
	2,893,205	3.09%	1,006,792	1.32%	187.37%
	2,487,666	2.66%	2,565,745	3.36%	(3.04%)
	4,231,489	4.53%	3,119,337	4.09%	35.65%
	(4,038,868)	(4.32%)	(3,423,526)	(4.49%)	(17.97%)
	31,536,221	33.73%	25,046,697	32.83%	25.91%
	24,399,718	26.10%	19,520,664	25.58%	24.99%
	14,162,800	15.15%	11,846,200	15.53%	19.56%

	2,433,598	2.60%	2,485,417	3.26%	(2.08%)
	4,671,147	5.00%	3,596,511	4.71%	29.88%
	8,628,262	9.23%	8,195,452	10.74 %	5.28%
	2,092,384	2.24%	2,340,641	3.07 %	(10.61%)
	2,893,205	3.09%	1,006,792	1.32 %	187.37%
	2,487,666	2.66%	2,565,745	3.36 %	(3.04%)
	4,231,489	4.53%	3,119,337	4.09 %	35.65%
	(4,038,868)	(4.32%)	(3,423,526)	(4.49%)	17.97%
	44,558,488	47.66%	32,769,171	42.95%	35.98%
	23,406,096	25.03%	18,482,055	24.22%	26.64%
	17,439,309	18.65%	18,029,736	23.63%	(3.27%)
	6,533,782	6.99%	5,412,665	7.09%	20.71%
	1,559,947	1.67%	1,606,303	2.11%	(2.89%)

2

10%

	31,536,221	28,572,800	9.40%	25.91%	35.13%	

√

□

		2018	2017	%
	TEU	154.39	130.89	17.95%
	TEU	16.82	10.91	54.17%
		19.2	16.3	17.79%
		0	0	0%
		0	2	(100%)

		2018		2017		
		23,837,570	85.33%	17,344,980	82.03%	3.3%
		18,637,862	89.21%	14,082,366	88.35%	0.86%
		1,280,460	56.80%	1,464,155	58.14%	(1.34%)

6

√ ☐

“

”

7

☐ √

8

	13,481,551.77
	14.42%
	0.00%

5

√ ☐

1	Triton Container International Limited c/o TAL International Container Corporation	3,821,171.87	4.09%
2	Mediterranean Shipping Company S.A.	3,784,016.62	4.05%
3	SeaCube Containers LLC	2,262,045.13	2.42%
4	CMA CGM SHIPPING CO.,LTD.	1,968,608.86	2.11%
5	CAI International, Inc.	1,645,709.29	1.75%
	--	13,481,551.77	14.42%

☐ √

5%

	8,492,025.44
	10.67%
	0.00%

5

√ □

			%
1		2,502,642.00	3.14%
2		2,027,335.00	2.55%
3		1,413,562.00	1.78%
4		1,285,461.00	1.61%
5		1,263,025.44	1.59%
	--	8,492,025.44	10.67%

□ √

5%

3

	2018	2017	
	1,744,260	2,926,718	(40.40%)
	5,158,990	4,830,325	6.80%
	1,158,896	1,446,321	(19.87%)
	2,615,103	1,250,826	109.07%
	993,416	651,729	52.43%

40.40%

109.07%

52.43%

4

2025

2018

“ ” “ ” “ ”
2018

2018

“

”

“ ” “
“ ”

2018 6

	2018	2017	
	3,396	3,389	0.21%
	6.63%	6.69%	(0.06%)
	1,040,751	725,386	43.48%
	1.11%	0.95%	0.16%
	47,335	73,657	(35.74%)
	4.55%	10.15%	(5.60%)

☐ √

☐ √

5

	2018	2017	
	96,239,347	80,669,385	19.30%

	96,098,615	76,204,554	26.11%
	140,732	4,464,831	(96.85%)
	2,980,266	11,250,029	(73.51%)
	7,382,196	13,019,586	(43.30%)
	(4,401,930)	(1,769,557)	(148.76%)
	79,488,047	62,750,173	26.67%
	70,192,281	66,287,326	5.89%
	9,295,766	(3,537,153)	362.80%
/	5,089,896	(895,810)	668.19%

√

□

96.85%

148.76%

362.80%

□

√

√

□

--	--	--	--	--

T102-0152 2019 2 27 “ ” “ ”
T102-0289 19,611.15 T102-0290 18,058.26
2018 0010 2019 0001
“ ” “ ” T102-0152
30,320 T102-0289 T102-0290 3,871,480 ,
3,841,160 2,880,870 2017 10 9 2019 2 28
www.cninfo.com.cn www.cimc.com
www.hkexnews.hk

2 2018 9 1,369,117 2018 10 2
(www.cninfo.com.cn) (www.cimc.com) [CIMC]2018-087
(www.hkexnews.hk)

1

	2018		2017		(%)	
	9,729,152	6.12%	5,596,314	4.28%	73.85%	2018
	27,335,324	17.20%	19,258,327	14.75%	41.94%	
	3,569,900	2.25%	2,398,495	1.84%	48.84%	
	6,861,297	4.32%	2,147,721	1.64%	219.47%	

2

“ ” “ ”

3

” 26

“

1

√ ☐

942,499	1,299,190	(27.45%)

2

√ ☐

“ ” (“ ”)			1,242,520	51%		-	-	-		-		2017.12.05; 2018.02.03; 2018.03.29; 2018.04.24	www.cninfo.c om.cn www.hkexnew s.hk
			1,548,666.81	49%		-	-	-		-		2018.09.28 2018.11.24 2018.12.01	www.cninfo.c om.cn www.hkexnew s.hk
			620,346.99	49%		-	-	-		-		2018.09.28 2018.11.24 2018.12.01	www.cninfo.c om.cn www.hkexnew s.hk
			2,551,180.60	51%		-	-	-		-		2018.09.28 2018.11.24 2018.12.01	www.cninfo.c om.cn www.hkexnew s.hk

			599,918.42	51%		-	-	-		-		2018.09.28 2018.11.24 2018.12.01	www.cninfo.com.cn www.hkexnews.hk

3

☐ ☒

4

1

☒ ☐

H	6198		128,589		177,020	1,026	-	-	-	-	186,613		
H	368	H	20,742		4,985	1,774	-	-	-	-	7,063		
			-	--	1,298	-	-	-	1,337	32	-		
			149,331	--	183,303	2,800	-	-	1,337	32	193,676		
		)											

2



206	Offshore Group Limited									
-----	------------------------------	--	--	--	--	--	--	--	--	--

3

√

□

				-	2018/3/29	2019/12/16	314,821	-	-	-	4,056,157	10.87%	(1,413)
				-	2017/5/24	2019/9/17	270,588	-	-	-	3,868,222	10.37%	1,193
				-	2014/4/1	2021/6/28	9,491,309	-	-	-	11,792,942	31.61%	(9,734)
				-	2018/8/14	2019/12/6	65,359	-	-	-	69,870	0.19%	1,184
				-	-	-	10,142,077				19,787,191	53.04%	(8,770)
					2018	12	31						
					2018	1-12					(8,770)		



2018	2	6					
2018	2	7					
2018	3	5				Value Partner	
2018	3	28					2017
2018	3	29					2017
2018	5	17					
2018	6	25					
2018	7	13					
2018	7	26				OVERLOOK INVESTMENT MORGAN STANLEY	
2018	8	29					2018
2018	9	6				UBS	
2018	11	19					
2018	11	20					
2018	11	27					

	18
	18
	2
	0

2018 93,497,622 2017 76,299,930
3,380,436 2017 2,509,242 22.54%
34.72% “ ” “ ” “
” “ ” “2 ” “
” 49

2017 “
” “ ” “ 2 ” “
” 49

2018 14.88%
“ ” “
”

	2018		2017	
		%		%
	2,963,421	9.40%	3,901,500	15.58%
	3,404,709	13.95%	3,581,717	18.35%
	2,667,393	18.83%	2,198,743	18.56%
	(251,506)	(10.33%)	(32,719)	(1.32%)
	894,192	19.14%	749,391	20.84%
	727,732	8.43%	789,197	9.63%
	857,102	40.96%	1,444,348	61.71%
	1,372,963	47.45%	424,836	42.20%
	166,656	6.70%	132,473	5.16%
	303,636	7.18%	186,215	5.97%

	804,916		631,514	-
	13,911,214	14.88%	14,007,215	18.36%

“

” “ ” “ 3 ” “ 4 ” “ ”

” 51 52 53 54

39.77%

374,891 622,421

“

” 62

220.14%

2,819,708 880,764

“

” 25

109.07%

2,615,103 1,250,826

“ ” 64

2018

5.98%

688,019 649,173

31 52,014,876 / 62,267,518 2017 12
2018 12 31
“ ” 27 36 37 38 39

	2018 12 31	2017 12 31
	19,898,221	15,317,347
	5,593,749	3,982,626
	7,986,500	-
	25,769,773	24,140,168
	2,019,275	7,986,500
/	1,000,000	588,235
	62,267,518	52,014,876

2018 674,502 2017 517,890

2018 12 31
15,151,592 2017 12 31 8,728,021
36,110,151 2017 12 31 34,712,120
“ ” 27
36 38 3

2018 12 31

2018 12 31 20
1,718,232 2019 1 1 2021 6 28
2018 12 31 332,274
“ ” 2
3 28

“ ”
1

2018 12 31 2,010,583 2017 12 31
142,718
“
” 1 1

2018 12 31 “
” 16

2018 12 31 9,741,784 2017 12 31
9,815,725 “
” 26
“ ”

2019 83.80

2018 12 31 2017 12 31 125,286

2018	12	31		51,253	2017	12	31	50,689	
		“		”	“			”	
								8,839,348	2017
		7,402,385	“					”	55

“ ”

5			2		www.hkexnews.hk	
2018 6	2018.10.26				www.cninfo.com.cn www.hkexnews.hk	2018.10.26
2018 7	2018.10.29		2018	2018	www.cninfo.com.cn www.hkexnews.hk	-
2018 8	2018.11.12				www.cninfo.com.cn www.hkexnews.hk	2018.11.12

1

CEO

2

3

4

5

\

\

\

6

2018

2019 3

√ □

30%

2018

5.5

2,984,988,936

2019 6 30

2017

2.70

2016

0.6

2018

2017

2016

10

2

806,533

179,837

10

2018 12 31

1,641,744

10

10

--	--	--	--	--	--

2018	1,641,744	3,380,436	48.57%	0	0
2017	806,533	2,509,242	32.14%	0	0
2016	179,837	539,660	33.32%	0	0

☐ ☒

☒ ☐

10	0
10	5.5
10	2
	2,984,988,936
	1,641,744
	1,108,854
	100%
	80%
	40%
2018	2018
5.5	10
	2
	2018

1

☒ ☐

		H	2012/8/15		
		H			
		H			

		2016	-2018	2016/4/8	2016	2018	

2

☐

√

☐

√

“

”

☐

√

√

☐

“

”

32

☐

√

√

☐

“

”

	1,5151,295220
	7

☐

√

220

□ √

✓ ☐

“ ” “ ”

“ 10 ”

□ √

1 A

2010 9 17

2011 1 26

11	17	54,000,000	“	”	6,000,000
----	----	------------	---	---	-----------

“ ”

2015 5 12

2015

2015 6 2

2020 9 27

39,660,000

2015 10 9

2015

2015 10 24

2020 9 27

4,132,500

2018 7 27

2018

2017

2018 7 20

10.22

15.75

2015 5 13 2015 10 9 2018 7 27
(www.cninfo.com.cn) (www.hkexnews.hk)

(www.cimc.com)

2018 A 2,099,800 3.59%
1,150,800 949,000 2018 12 31 A
26,264,285 44.86% A

2018 12 31

A										
		2018 1 1		/				2018 12 31		
	2010.9.28	2,850,000	2,850,000	-	-	-	-	2,850,000	10.22	2015.6.2 2020.9.27
	2010.9.28	5,310,750	5,310,750	(2,397,000)	-	-	-	2,913,750	10.22	2015.6.2 2020.9.27
	2010.9.28	9,582,090	9,582,090	2,397,000	-	(1,150,800)	-	10,828,290	10.22	2015.6.2 2020.9.27
	2011.9.22	3,174,550	3,174,550	-	-	(949,000)	-	2,225,550	15.75	2015.10.24 2020.9.27
	-	20,917,390	20,917,390	-	-	2,099,800	-	18,817,590	-	-

A 99.7 65 75 “ ”

2

2006 7 12

2009 11 11
43,750,000 “2009
” 2011 10 28 38,200,000
“2011 ” 2014 6 5
38,420,000 “2014 ”

2009

3,440,000

2011

2,980,000

2014

4,890,000

2018 12 31

		2018 1 1			/		2018 12 31	HKD	
	2009.11.11	1,000,000	-	-	-	-	1,000,000	4.00	2010.11.11-2019.11.10
	2011.10.28	500,000	-	-	-	-	500,000	2.48	2013.10.28-2021.10.27
	2014.06.05	400,000	-	-	-	-	400,000	11.24	2016.06.05-2024.06.04
	2009.11.11	164,000					164,000	4.00	2010.11.11-2019.11.10
	2011.10.28	200,000					200,000	2.48	2013.10.28-2021.10.27
	2014.06.05	400,000					400,000	11.24	2016.06.05-2024.06.04
1	2009.11.11	800,000	-	-	(800,000)	-	-	4.00	2010.11.11-2019.11.10
	2011.10.28	300,000	-	-	(300,000)	-	-	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	(300,000)	-	-	11.24	2016.06.05-2024.06.04
	2009.11.11	698,000	-	-	-	-	698,000	4.00	2010.11.11-2019.11.10
	2011.10.28	300,000	-	-	-	-	300,000	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	-	-	300,000	11.24	2016.06.05-2024.06.04
1	2009.11.11	250,000					250,000	4.00	2010.11.11-2019.11.10
1	2009.11.11	500,000	-	(500,000)	-	-	-	4.00	2010.11.11-2019.11.10
	2011.10.28	300,000	-	(300,000)	-	-	-	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	(300,000)	-	-	11.24	2016.06.05-2024.06.04
	2009.11.11	500,000	-	(500,000)	-	-	-	4.00	2010.11.11-2019.11.10

1	2011.10.28	300,000	-	(300,000)	-	-	-	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	(300,000)	-	-	11.24	2016.06.05-2024.06.04
	2011.10.28	300,000	-	-	-	-	300,000	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	-	-	300,000	11.24	2016.06.05-2024.06.04
	2011.10.28	300,000	-	-	-	-	300,000	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	-	-	300,000	11.24	2016.06.05-2024.06.04
	2009.11.11	8,176,000	-	(1,834,000)	(250,000)	-	6,092,000	4.00	2010.11.11-2019.11.10
	2011.10.28	18,868,000	-	(3,932,000)	-	-	14,936,000	2.48	2013.10.28-2021.10.27
	2014.06.05	27,870,000	-	-	-	(940,000)	26,930,000	11.24	2016.06.05-2024.06.04
	2009.11.11	6,330,000	-	(580,000)	800,000	-	6,550,000	4.00	2010.11.11-2019.11.10
	2011.10.28	1,618,000	-	(188,000)	300,000	-	1,730,000	2.48	2013.10.28-2021.10.27
	2014.06.05	4,750,000	-	-	900,000	(750,000)	4,900,000	11.24	2016.06.05-2024.06.04
	-	76,374,000	-	(8,134,000)	-	(1,690,000)	66,550,000	-	-

1201851820185182018

92920181015

1

Florens Container Investment						1,249,251							

(SPV) Limited														
------------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--

--	--	--

1 2018 11 6 “ ”

70% 47,019,047

25%
14A.07(4)

1% 5% 14A.76(2)

www.cninfo.com.cn

www.cimc.com

www.hkexnews.hk

2 2018 11 30

632,011.282

“ ”

“ ”

24.58%

14A

5% 25%
2018 11 12

14A

www.cninfo.com.cn

www.cimc.com

www.hkexnews.hk

2 /

2016 11 11
“ ”

“ ”

“ ”

2017

2018 2019 12 31

2018 3 29

“ ”

2018 2019

1

(a)

(b)

(c)

2017 1 1 2019 12 31

2

6.0	2018	2019	5.5
-----	------	------	-----

•

8

(a)

(b)

(c)

(d)

(e)	2018	12	31	2018	3	29	2018
1,385,531					46.0		

3

“

”
5
A

1

1

☐ √

10%

2

☐ √

10%

3

☐ √

10%

2

√ ☐

28	2,040,000	2018	1	1	881,912	1-2	
28	1,200,000	2018	1	1	572,427	1-2	
28	2,336,000	2018	1	1	1,073,457	1-2	
28	262,630				163,146	1-2	
28	500,000	2018	1	1	0	1-2	
28	100,000	2018	1	1	0	1-2	
		6,438,630		A2			2,572,091

	2018 3 28	14,271,000	2018 1 1	4,967 ,881		1-2		
C1		14,271,000		C2		3,315,653		
C3		14,271,000		C4		4,967,881		
A1+B1+C1		74,907,110		A2+B2+C2		37,235,232		
A3+B3+C3		74,907,110		A4+B4+C4		38,934,799		
A4+B4+C4				104.31%				
D				0				
70% E				6,925,943				
50% F				20,731,525				
D+E+F				27,657,468				
				0				
				0				

2

☐ √

3

1

☐ √

2

☐ √

“ ”								71.78 /	
	COD							15.512 /	
	SS							7.079 /	
						GB8978-1996		0.0045 /	
								0.912 /	
“ ”			1		4.39 mg/m ³	GB16297-1996	1.33 /	1.6 /	
			2		0.1026 mg/m ³		0.145 /	8.69 /	
					0.0473 mg/m ³		0.27 /	16.57 /	
					4.071 mg/m ³		3.77 /	58.88 /	
					0.13 mg/m ³	CH245-71	0.35 /	5.23 /	
	COD		2		51 mg/L	GB8978-1996	2.58 /	32.797 /	
	SS				10 mg/L		1.04 /	21.619 /	
					0.04 mg/L		0.001 /	0.019 /	
					7.59 mg/L	(CJ343-2010)	1.08 /	2.827 /	
					0.523 mg/L		0.06 /	0.322 /	
“ ”			7		23.45mg/m ³	GB16297-1996	103.043 /	218.07 /	
			5		36.64mg/m ³		35.65 /	11.7 /	
	NO _x		2		19 mg/m ³		1.01 /	1.12 /	
	COD		1		149mg/L	GB8978-1996	0.552 /	1.09 /	
					6.98mg/L		0.074 /	0.109 /	
“ ”			4	2 1 1	1.4mg/m ³		2.06 /	28.83 /	
			8	4 2 1 1	1.88mg/m ³		4.15 /	71.95 /	

			16	4 2 1 1 4 4	8.7 mg/m ³		32.10 /	38.7 /	
			11	2 9	4mg/m ³		0.44 /	0.8 /	
			11	2 9	67mg/m ³		5.81 /	7.02 /	
	COD		2	1 1	127mg/L		8.48 /	12.24 /	
			2	1 1	6.1 mg/L		0.41 /	0.77 /	
“ ”			10	6 4	3 mg/m ³	DB12/556-2015	1.137 /	2.345 /	
					5.78 mg/m ³	DB12/556-2015	5.535 /	3.508 /	
	VOC				9.65mg/m ³	DB12/524-2014	76.13 /		
					3.47mg/m ³	DB12/556-2015	2.656 /	18.35 /	
			11	9	8.65mg/m ³	GB16297-1996	1.944 /		

				2					
	COD		1		50.27 mg/L		0	3.28 /	
					2.69 mg/ L	DB12/356-2008	0	0.49 /	
			5		24.2mg/m3		577.2 /		
“	VOCs		4		4.8mg/m3 8.08 mg/m3 4.46 mg/m3 9.74 mg/m3		307.07 /		
			6	4 , 2	2.46mg/m3		1.43 /	59.26 /	
	VOCs		3		43.7mg/m3		206 /	258.7 /	
“			1		1.5 mg/m3 94 mg/m3		0.00758 / 0.447 /	0.0081 / 1.5 /	
	COD		2	1	COD27.247mg/L 0.399 mg/L		112592 / COD0.0562 / 0.00082 /	113150 / COD0.1383 / 0.0025 /	
“	TVOCs		5		0.21~1.2 mg/m ³ 0.1-0.42 mg/m ³ VOCs	DB44/816-2010	0.272 / TVOCs:10.28 /		

		15m			1.01-4.45 mg/m ³				
		15m	1		60mg/m ³	DB44/27-2001	/	8.049.6	
“			2	2	30mg	≤ 30mg	4.62 /	16.43 /	”
“	SS COD		1 1	1	1 SS: 11 mg/l; COD: 37 mg/l; : 24.7 mg/l; : ; : 1.6mg/m ³	1 DB61/224-2011 2 GB8979- 1996 4 2 DB61/T1061- 2017 GB16297- 1996	1 SS 0.617 / COD:0.65 / : 0.14 / 0.0192 / 0.00119 / 2 0.00984 / 1.962 / 5.084 /	COD 1.24 / SO2:6.3 / ; 1.12 /	”

					4.75mg/m ³		4.044 /		
					2.86		0.511 /		
					mg/m ³				
					4. SO ₂				
					5.				
					5.8mg/m				

“

” 8TD 36.668TD 3902d651.52 0 -1.730be72j /11.7/23b22j /2708D (2 .7533 TD (/11.7)Tj)

		1		0.68mg/m³	DB44/21-2001	0.121 /		
	0#	1		1	DB44/21-2001	1		

	1 450t/d									
	VOCs / + +UV 3.6 m³/h 2.4 m³/h									
	3.2 m³/h 15 1 VOCs / + +UV 17.2 m³/h									
	15 1 VOCs / + UV 12.2 m³/h 7.2 m³/h 18.2 m³/h 5 m³/h 1.5 m³/h 15m									

	2
	1 600t/
	1 600t/
	VOCs + 1 8 m ³ /h 16 VOCs 1 10 m ³ /h 25 VOCs 3 16 m ³ /h+16 m ³ /h+4 m ³ /h 16 4 3.3 *4 m ³ /h 15 2 5 *2 m ³ /h 15 2 8.5 *2 m ³ /h 15
	1 200 / 50%
	6 54.5 m ³ /h 15 30 9 27 m ³ /h 15 8 16 m ³ /h 15 2 8 m ³ /h 15 +RTO 1 60000m ³ /h 15
	PAC PAM 50t/d
	VOCs +RTO 2 2 m ³ /h 15 VOCs +RTO 1 8 m ³ /h 15 VOCs +RTO 1 12 m ³ /h 15 4 2 m ³ /h 15 4 8 m ³ /h 15 4 5.5 m ³ /h 15
	1 100t/d
	1 450t/d

	1
	VOCs +
	2
	1
	3
	2
	1
	1
	1
	1

	12
	1 7
	2 5

12

2017

2017

2018

2018 5 18

www.cimc.com

www.hkexnews.hk

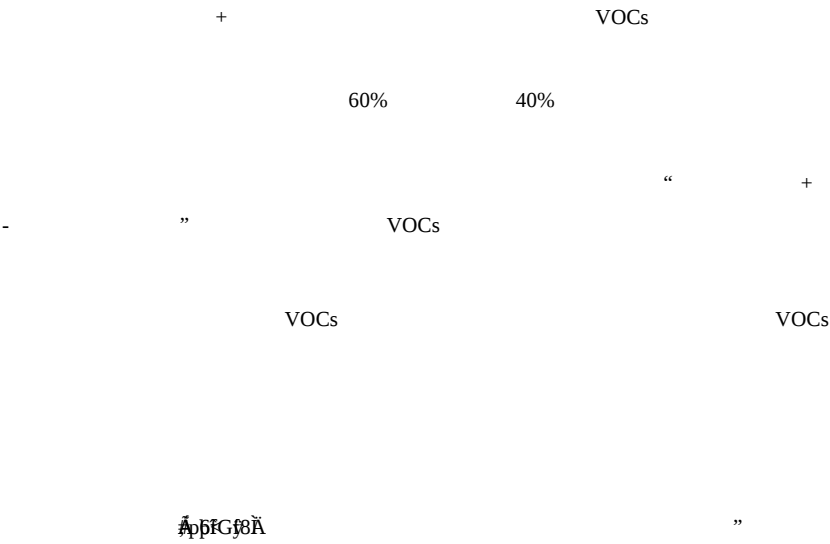
www.cninfo.com.cn

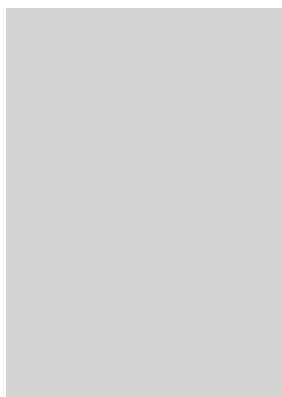
CIMC 2018-046

√ □

				GSRI-CHINA2.0	GRI

1. ISO14001





				CIMC 2018-030	CIMC 2018-065		www.hkexnews.hk
5	2018	3	27		2018		
				[2017]30	2017		2018
	1	1			14 —	22 —	
				23 —		24 —	
		37 —			9-12		2018 3
	27					www.cninfo.com.cn	
	www.cimc.com			CIMC 2018-026		www.hkexnews.hk	
				“		”	“
				” “ 32	”		
6	2018	3	27		2018		
				2018 6 8	2017		
					2018 11 29		
	2018						
				2019 1 15	2019		2019
	A/H				2018 7		
	,2018 12 24			2018			
						2018 3 27	
	2018 6 8	2018 11 29	2018 12 24	2019 1 15			
		www.cninfo.com.cn		www.cimc.com			
	CIMC 2018-031	CIMC 2018-051	CIMC 2018-111	CIMC 2018-119	CIMC 2019-003		
		www.hkexnews.hk					
7	2018	3	27		2018		2018 1 1
				20 /	24 /	2018 6 8	2017
				2018 3 27	2018 6 8		
				www.cninfo.com.cn	www.cimc.com		
	CIMC 2018-032	CIMC 2018-051			www.hkexnews.hk		
8	2018	3	29		2018		
					2018	2019	/
				46.0	50.0	2018 6 8	2017
				2016 11 12	2018 3 27	2018 3 29	2018 6 8
						www.cninfo.com.cn	
	www.cimc.com			CIMC 2016-071	CIMC 2018-027	CIMC 2018-035	
	CIMC 2018-051			www.hkexnews.hk			

9 2018 6 8 2017 (60) 40 80 2018 10 17 2018 “ ” 20 4.29% 2018 11 2 2018 “ ” 10 2.75% 2018 11 26 2018 “ 10 3.12% 2018 6 8 2018 10 17 2018 11 5 2018 11 26 www.cninfo.com.cn www.cimc.com CIMC 2018-051 CIMC 2018-091 CIMC 2018-101 CIMC 2018-110 www.hkexnews.hk

10 2016 5 31 2015 2016 A/H 150 40 2018 6 20 2018 “ ” 10 4.3% 2018 7 3 2018 “ ” 10 4.25% 2018 7 11 2018 “ ” 20 4.10% 2018 10 23 2018 11 13 2018 10 26 2018 “ ” 20 3 5.17% 2016 5 31 2018 6 20 2018 7 3 2018 7 11 2018 10 23 2018 10 26 2018 11 13 www.cninfo.com.cn www.cimc.com CIMC 2016-033 CIMC 2018-054 CIMC 2018-055 CIMC 2018-057 CIMC 2018-093 CIMC 2018-098 CIMC 2018-108 www.hkexnews.hk

11 2018 6 8 2017 2018 2018 2018 400 2017 350 2018 9 6 2018

2017

“ ”

2018 9 26

2018

2018 3 27

2018 3 29

2018 6 8

2018 9

6 2018 9 21

2018 9 26

www.cninfo.com.cn

www.cimc.com

CIMC 2018-

022 CIMC 2018-028

CIMC 2018-037

CIMC 2018-051

CIMC 2018-075

CIMC 2018-

080 CIMC 2018-082

www.hkexnews.hk

12 2018 6 16

2015

2015 6 16

2015

20

5.19%

2015

6 16

2018 6 19

2015

2015

2018 6 19

www.cninfo.com.cn

www.cimc.com

CIMC 2018-

053

www.hkexnews.hk

13 2018 9 7

2018 9 26

2018

2018 11 29

2018 12 3

2018 12 4

2018 12 6

2018 12 27

20

4.85%

2018

9 7 2018 9 26

2018 11 29

2018 12 3

2018 12 4

2018 12

6 2018 12 27

www.cninfo.com.cn

www.cimc.com

CIMC 2018-074

CIMC 2018-082

www.hkexnews.hk

14 2018 10 22

2018 10 26

2018

2018 11 12

2018

2018 10 22

2018 10 26

2018 11 12

www.cimc.com				www.cninfo.com.cn			
CIMC 2018-105		CIMC 2018-106		CIMC 2018-092	CIMC 2018-094	CIMC 2018-095	
				www.hkexnews.hk			
15	2018	11	29	2018			
				2019	2019	A/ H	
				2018	11		

				www.cimc.com				CIMC	2018-014		CIMC	2018-016			
				www.hkexnews.hk											
2	2018	4	23				Pteris				2017	12			
	4	2018	2	9	2018	3	28	2018	4	23					
					www.cninfo.com.cn					www.cimc.com					
				CIMC	2017-082	CIMC	2018-009	CIMC	2018-034	CIMC	2018-043				
				www.hkexnews.hk											
3	2018	7	20												
								649,464,307.58		“	”				
							420,000,000.00								
								2018							
										2018	7	20			
								www.cninfo.com.cn		www.cimc.com					
					CIMC	2018-059	CIMC	2018-060		www.hkexnews.hk					
4	2018	8	9				2018								
							2018	8	14						
								2018	9	14					
							2018	9	26	2018					
	2018		A		2018		H								
			2018	12	3						181913				
				2018	12	21				15					
				2018	12	27									
			A1				H				2019	3			
	14														
				[2019]356								2018			
	8	9	2018	8	14	2018	9	14	2018	9	26	2018	12	4	2018
	12	21	2018	12	27	2019	3	14							
				www.cninfo.com.cn				www.cimc.com				CIMC			
	2018-064		CIMC	2018-067	CIMC	2018-078	CIMC	2018-082	CIMC	2018-116	CIMC				
	2018-118		CIMC	2018-120	CIMC	2019-009				www.hkexnews.hk					

“ ”

2018

2018 11

2018

2018 11 30

www.cimc.com

CIMC

www.hkexnews.hk

“

”

2016 11 21

2017 9 4

2018 7 27

“

”

“

”

15

2018 9

28

5.91

2018 10

2

www.cninfo.com.cn

www.cimc.com

CIMC 2018-087

www.hkexnews.hk

“

”

2018 110

2018

9 17 2018 9 26

02

0208-02

0209-01 0210-01 0213-01 0214-01 0215-01 0219-02 0220-02

4,101,550,000

2018 9 30

2018 9

26 2018 9 30

www.cninfo.com.cn

www.cimc.com

CIMC 2018-081

CIMC 2018-086

www.hkexnews.hk

94

1

						1			
	500,026	0.02%	0	0	0	262,500	262,500	762,526	0.02%
1	0	0.00%	0	0	0	0	0	0	0.00%
2	0								

2

√ □
A A 2,099,800
“ ” “
” “1 A ”

3

□ √

4 A

2016 4 8 2016 10 13.86 /
386,263,593 386,263,593 A 60 “ A
” A 2016 5 31 2015 2016
A 2016

H 2018 8 28

2018

1390

343,315,321

1

2018 3 12 2018

8 30

www.cninfo.com.cn

www.cimc.com

CIMC 2018-014

CIMC 2018-015

CIMC

2018-070

www.hkexnews.hk

H

1

2018 12 31

81,286

A

81,272

H

14

2019 2 28

2018

86,529

A

86,514

H

15

	81,286			86,529				
5% 10								
1		58.00%	1,731,261,346	722,994	-	1,731,261,346	-	-
2		14.48%	432,171,843	0	-	432,171,843	-	-
		2.37%	70,799,672	(7,085,948)	-	70,799,672		
		1.27%	37,993,800	0	-	37,993,800	-	-
500		0.32%	9,437,003	6,227,703	-	9,437,003	-	70e&vQò

		0.30%	9,035,599	(468,700)	-	9,035,599	-	-
10								

☐ ☒

10%

☒ ☐

	/			
		1995 1 17	10,000	
		2004 4 26	50,000	

☐ ☒

☐ ☒

4 10%

☐ ☒

5

☐ ☒

2018 12 31

XV 2 3

1	H	733,691,017(L)		42.74%	24.58%
2	A	432,171,843(L)		34.07%	14.48%
	H	245,842,181(L)		14.32%	8.24%
Hony Group Management Limited 3	H	358,251,896(L)		20.87%	12.00%
Broad Ride Limited 3	H	215,203,846(L)		12.54%	7.21%
	H	143,048,050(L)		8.33%	4.79%
Promotor Holdings Limited	H	143,048,050(L)		8.33%	4.79%

(L)

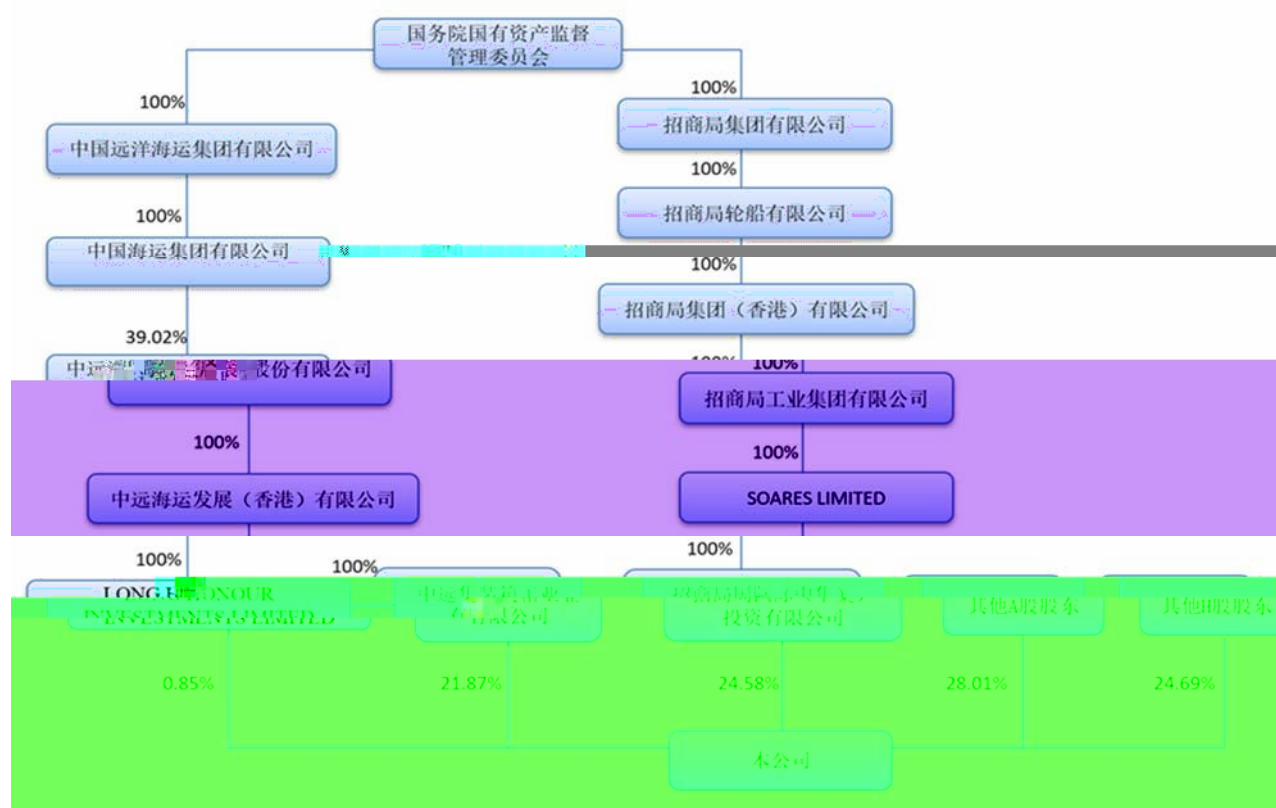
1

L

H

733,691,017 H

102



2018 12 31

30.40%

1

						2018		2017	
						12	31	12	31
56	,	2016	5	31	2018				
57	,	2016	5	31	2018				
59	,CEO	2016	5	31	2018	494,702		494,702	
						A		A	
49		2017	9	26	2018				
48		2016	5	31	2018				
72		2016	5	31	2018				
65		2016	5	31	2018				
67		2016	5	31	2018				

56 2015 12 28 2007 4
2015 3 2011 2 2015 3
2012 2 2015 4 2018
6 601598 0598 2005 5
2018 6
144 2014 4 2016 6 16
2015 6 26 12 30 2014 6 11
2010 5 2014 4
601872 2011 4 2014 7
000024 2005 6 2009 7
600018 2005 5 2009 2
2005 2009
144 2007 2009

1982 1991 1999 7

57

30 2016 1

59 1994 3 7 2015 8 27 CEO
1994 3 8 1982
1982 7

49 1969 10 1992 6
1992 9 2009 5 MBA

1992 7 1996 6
1994 1996 9 -2005 10

2005 10 2011 1
2011 2 -2015 4
2015 4 -2017 11 2017

11

48 1990 7 2016 3

72 1965
2008 11

2012

65

/

67 \

,

15 10

2

					2018	12	31	2017	12	31
43	2018	11	12	2018			0			0
43	2017	9	26	2018			0			0
59	2016	5	31	2018			0			0

43 1997 7 2007 12

2008 1 2014 1

2014 1

2018 8

2018 8

43 1975 8 1997 7

1997 7 2001 8 2003 6

1997 7 2001 8

2003 6 2005 7

[illegible]

2018 8 9

CEO
” “ 1 ”

“

Year	Country	Value	Year	Country	Value
2015	3	4	2018	3	27
2009	53		1999		2008
2004	60	3	2004	2008	
1998	12		2015	4	1
1982	7		1996		1996
1989	7		1999	12	2004
2004	3		2004		
2002	10		2003	10	2003
1993	5		2003	3	
1997	12		1991	7	
2016	9		2001	6	
2018	3	27			
1984	8		1988	3	1988
1995			1995		1999
1999			QCRC		QCSC
2012			2012		QCTC
2018	3				
2010					
2014					
2015					
53					

43 1975 2017 3 1999

2009-2010 3899 2015

2016 1996 7

1999 6

2018 12 31 XV

XV 7 8

352

		494,702	A

2018 12 31

“ ” “ ”

3

			7,260,000

			2018 11 12	
			2018 3 27	
			2018 3 27	
			2018 11 12	

			2018 3 27	
			2018 3 27	
			2018 1 8	

“ ”

1

			2015 3	-	
			2016 1	-	
			2017 12	-	
			2016 3	-	
			2018 8	-	
			2016 12	-	

2

			2005 5 11	2018 6 4	
			2018 6 1	-	
			2017 8	-	
			2012 7 09	-	
			2006	-	
			2017 8	-	
	TSC		2018 2	-	

□ √

1

240,000

2.

			56		-	-
			57		-	-
1	CEO		59		8,224	-
			49		-	-
			48		-	-
			72		240	-
			65		240	-
			67		240	-
2			40		-	-
2			43		-	-
			43		-	-
3			59		475	-
4			53		3,867	-
			60		2,663	-
			51		2,372	-
4			55		2,851	-
4			53		3,299	-
			43		1,548	-
4			63		375	-
4			62		332	-

4			59		383	-
4			53		6,605	-
5			43		216	-
	-	-	-	-	33,930	-

1 CEO

2 2018 11 12 2018 11 12 2018

3

4 2018

/ 2018 8 9

5 2018 1 8

2018

3

				/	/			/	
	CEO	2,850,000	0	10.22	10.58	0	0	0	0
		375,000	0	10.22	10.58	0	0	0	0
		750,000	0	10.22	10.58	0	0	0	0
		750,000	0	10.22	10.58	0	0	0	0
		0	0	10.22	10.58	0	0	0	0
		750,000	0	10.22	10.58	0	0	0	0
		288,750	0	10.22	10.58	0	0	0	0
	--	5,763,750	0	--	--	0	0	0	0

2018 3 27 2018 8 9

2018 12 31 99.7 A

65 A 75 A 0

A

25

4.

1

	261
	50,992
	51,253
	51,253
	105
	33,104
	2,527
	8,918
	1,207
	5,497
	51,253
	35
	1,185
	8,834
	7,647
	33,552
	51,253

2

“ ” “ ”

3

“ ”

4

□ √

“

” “ ”

2018

“ ” “ ”

2018

“ ” “ 500 ” 25

2018

“ ”

“ ” “ ”

“ ” “ ”

2018

18

3 8

2017 2018
2018

□ √

2018

☐ ☒

Long Honour Investments Limited
Long Honour Investments Limited

Limited
Long Honour Investments

1

--	--	--	--	--	--	--

2018		55.2452%	2018.2.9	2017.12.22	2018.2.9	www.cninfo.com.cn www.hkexnews.hk
2017		55.1701%	2018.6.8	2018.4.23	2018.6.8	
2018		58.0199%	2018.9.26	2018.8.9	2018.9.26	
2018	A	34.3056%	2018.9.26	2018.8.9	2018.9.26	
2018	H	32.8725%	2018.9.26	2018.8.9	2018.9.26	
2018		58.5739%	2018.11.12	2018.9.27	2018.11.12	

2

☐ √

2018

1

2

3

“ ”

□ √

2010 9 17 2010 “ ” “ A ” A

□ √

2018 12 31

2018 12 31

		2019.3.27
		www.cninfo.com.cn
		95%
		95%
	X	1
	1	2
	2	
	3	1
	4	2
	5	
	X	

	1 X ≥ 0.5% 2 X ≥ 5% 3 X ≥ 1% 4 X ≥ 1% 1 0.1% ≤ X 0.5% 2 1% ≤ X 5% 3 0.2% ≤ X 1% 4 0.2% ≤ X 1% 1 X 0.1% 2 X 1% 3 X 0.2% 4 X 0.2%	1 3 2 ERP PDM OA IT 48 1 2 2 ERP PDM OA IT 24 48 1 , 2 ERP PDM OA IT 24
		0
		0
		0
		0

√ □

2018 12 31		
	2019.3.27	
	http://www.cninfo.com.cn	

☐ ☒

☒ ☐

E.1.2

A.1.1 A.2.7 A.6.7

” 2018 7 ,2018 12 24 “
2018

(www.cninfo.com.cn) (www.hkexnews.hk) 2018 12 25
2018 11 29 (www.cimc.com) 2018

2019 1 15

2019 1 15 www.cninfo.com.cn www.hkexnews.hk
(www.cimc.com)

- 1
- 2 3 4
- 5 6
- 7 8 9
- 10 11
- 12 13 14
- 15 16

17

18

“ ” “ ” 3.10

3.10A 1/3

3

3.13 2018 3 3

CEO /

1

2018 26 1

25

				%
		26	0	100
		26	0	100
		26	0	100
		26	0	100
		26	0	100
		26	0	100
		26	0	100

		26	0	100
--	--	----	---	-----

2

261841

29

20181	20180115	
20182	20180125	
20183	20180208	2018
20184	20180308	A
20185	20180312	1 () (H) 2
20186	20180327	1 2018 2 2018 3 4 5 6 () 7 8 ° 9 \
20187	2018417	10 2017 \
20188	2018423	1 2 2017
20189	2018427	2018
201810	2018720	
201811	2018727	A
201812	201889	2018

201813	2018810	CEO2018
201814	2018828	2018
201815	201896	1 22018
201816	2018914	1
201817	2018927	1 22018
201818	2018926	20182018A\H
201819	20181011	
201820	2018116	
201821	20181029	2018
201822	2018119	2018
201823	20181121	1 2
201824	20181129	201824
201825	20181219	TSC
201826	20181224	

“

”

“

”

“

”

6

“

”

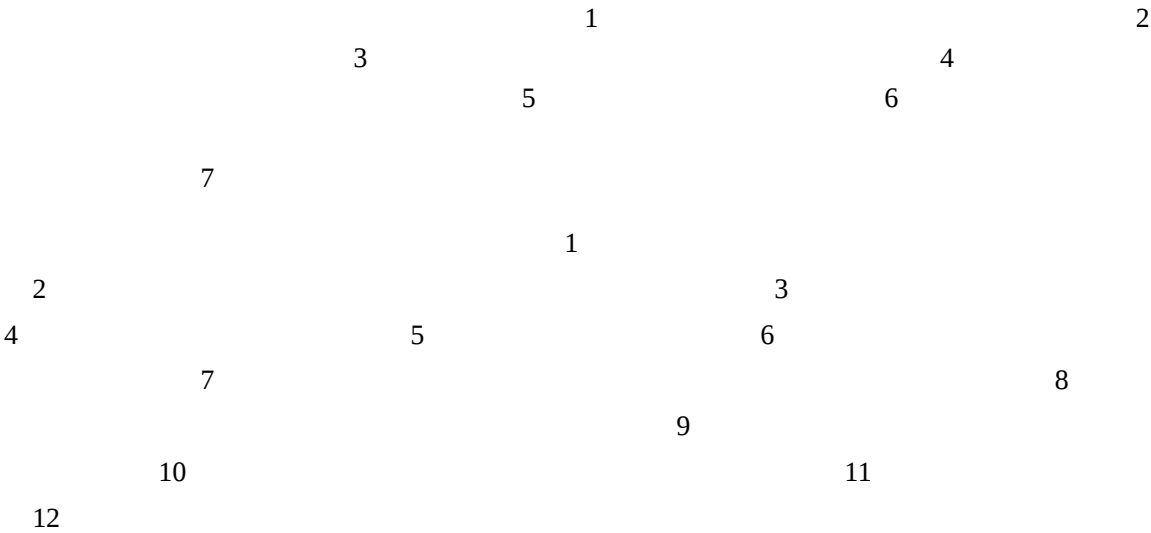
“

”

“ ”

“ ” “ ”

CEO



“ ” “ ”

CEO

24

1

2

“ ” “ ”

“ ” “ ”

/

1

2

2018

		1 Computershare “ Directors &
		Officers ”
	CEO	2 “ ”
		3
		1 2018
		2
		3
		4
		5
		6 ”

“

”

1

1

2

3

4
5
2
5 3 2

	4	0
	4	0
	4	0
	4	0
	4	0

3
3

2018 1	2018 3 26	1 2018
2018 2	2018 6 5	1 CEO 2017 2 CEO 2017
2018 3	2018 8 3	2017 2018

4
1
2 3
4

B.1.2(c)

(ii)
1

1

2

3

4

)

5

6

7

2018 12 24

2018 12 24

<http://www.cninfo.com.cn>

<http://www.hkexnews.hk>

(www.cimc.com)

2

3

2

1

	1	0
	1	0
	1	0

3

1

2018 1	2018 3 27	○

4

5

1

2

3

4

5

6

7

45

1

2018 12 24

2018 12 24

<http://www.cninfo.com.cn>

<http://www.hkexnews.hk>

(www.cimc.com)

2

3

	11	0
	11	0
	11	0

3

11

7

2018 1	2018 3 12	
2018 2	2018 3 9	
2018 3	2018 3 26	2018
2018 4	2018 4 26	2018
2018 5	2018 8 23	2018

2018	6	2018	9	14	
2018	7	2018	9	27	
2018	8	2018	11	6	
2018	9	2018	10	28	2018
2018	10	2018	12	19	TSC
2018	11	2018	12	21	

2

1

7

1
2
3
4
5

1

1

2

3

4

5

6

7

8

2

5

	2	0
	2	0
	2	0
	2	0
	2	0

3

2

2018 1	2018 3 27	1 2018
2018 2	2018 12 21	

1

6

4

1 A

1 H

2

			6
--	--	--	---

				%
		2017	1	16.67
			0	0
CEO		2017	1	16.67
			0	0
		2017	1	16.67
		20172018	2	33.33
		20172018 2018A H 2018	5	83.33
		20182017 2018A H 2018	6	100

(www.cninfo.com.cn)

www.hkexnews.hk

3

4

“ ”

(86 755) 2680 2706

(86 755) 2682 6579

2

518067

shareholder@cimc.com

“ ”

2018 11 12 2018

2018 12 31

2018 12 31

“ ”

“ ” “ ”

“ ” “ ”
” 2018 15

2018 “ ” “ ”
” “ ”

2018 “ ” “ ”
” “ ”
2018 “ ” “ ”

COSO - ISO31000

2018 “ ”

73

“ ” “ ”

www.cimc.com

- 1. “ ”
- 2. “ ”
- 3.

9

--	--

	0.00

2018 11 19

2018

AAA

AAA

AAA

2019 6

“ 18 Y1 ”

“ 18 Y1 ”

“ 18 Y1 ”

2019 2 13

3

4

“ 18 Y1 ’2018

2019 6 30

www.cninfo.com.cn

2

	2018	2017	
	10,868,152	7,901,213	37.55%
	1.11	1.15	(2.93%)
	67.02%	66.89%	0.13%
	0.74	0.77	(3.99%)
EBITDA	0.17	0.15	14.63%
	3.31	3.34	(0.78%)
	1.65	3.35	(50.73%)
EBITDA	4.18	4.74	(11.92%)
	100%	100%	-
	100%	100%	-

30%

√ □

30%

2018 12 31

						%
18 Y1	2018-12-05	2021-12-05	3+N	20	20	4.85

18	SCP005	2018-11-26	2019-05-25	0.49	10	10	3.12
18	MTN002	2018-10-26	2021-10-26	3+N	20	20	5.17
18	MTN001	2018-10-17	2021-10-17	3	20	20	4.29
16	MTN003	2016-10-17	2019-10-17	3+N	20	20	3.89
16	MTN002	2016-08-22	2019-08-22	3	25	25	3.15
16	MTN001	2016-08-11	2019-08-11	3	35	35	3.07

2018 12 31 1,609.99 690.32
919.67

2018 12 31

1		324	138.92	185.08
2		218.90	120.04	98.86
3		150	4.21	145.79
4		150	79.28	70.72
5		131.57	31.73	99.84
6		104	23.07	80.93
7		531.52	293.07	238.45
		1,609.99	690.32	919.67

“ 18 Y1 ”

2019 1 31

www.cninfo.com.cn

2019 1

31 www.cninfo.com.cn

□ √

	2019 3 27
	(2019) 10036

()

()	
-----	--

()

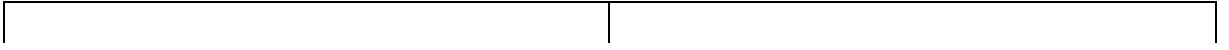


Table 1. Demographic characteristics of the study population	
Age (years)	18-24
Gender	Male
Ethnicity	White
Marital status	Single
Employment status	Unemployed
Education level	High school
Income level	Low
Health status	Good
Smoking status	Non-smoker
Alcohol consumption	Occasional
Exercise frequency	Regular
Stress level	High
Sleep quality	Poor
Dietary habits	Unhealthy
Family history	None
Chronic conditions	None
Medication use	None
Psychological factors	Anxiety
Social support	Low
Life events	Recent
Genetic factors	None
Environmental factors	Urban
Occupational stress	High
Academic pressure	High
Relationship status	Single
Parental status	None
Religious beliefs	Christian
Cultural background	Western
Language spoken	English
Time zone	EST
Season	Spring
Month	April
Day	15
Hour	12:00
Location	New York
Country	USA
Continent	North America
World	Earth
Universe	Everything

()

()

()

2018 12 31
()

2018
12 31

2017
12 31

2017
1 1

1
2

9,729,152

5,596,314

6,325,998

()

()

2018 12 31

()

	2018 12 31	2017 12 31	2017 1 1
27	19,898,221	15,317,347	15,729,787
28	-	3,025	141,806
3	342,726	-	-
29	15,100,613	14,001,767	11,712,533
30	132,001	4,624,088	3,780,694
31	7,252,088	-	-
32	3,096,818	2,713,482	2,115,108
33	2,194,085	1,363,986	1,092,030
34	9,336,513	7,486,768	5,474,194
9	-	14,906	-
35	1,083,274	1,214,904	847,429
36	14,075,601	4,085,579	3,667,872
37	1,024,221	595,907	1,687,762
	<u>73,536,161</u>	<u>51,421,759</u>	<u>46,249,215</u>
28	-	37,807	61,235
38	25,769,773	24,140,168	27,023,222
39	2,019,275	7,986,500	7,986,500
	<u>-</u>	<u>1,986,500</u>	<u>1,986,500</u>
40	236,591	361,396	539,076
41	971,593	846,232	839,738
23	1,836,128	801,337	657,414

()

2018 12 31
()

	2018 12 31	2017 12 31	2017 1 1
1	1,745,889	1,366,876	2,660,222
	4,734	-	-
2	25,239,000	18,115,511	17,887,234
	441	5,771	9,272
	<u>26,990,064</u>	<u>19,488,158</u>	<u>20,556,728</u>
3	-	388,905	388,905
3	689,273	-	-
4	11,471,599	9,583,886	9,375,276
5	137,939	144,248	102,372
	93,894	56,326	844
	13,949	14,207	14,466
	18,867	29,627	40,730
12	90,569	73,140	52,280
	<u>12,516,090</u>	<u>10,290,339</u>	<u>9,974,873</u>
	<u>39,506,154</u>	<u>29,778,497</u>	<u>30,531,601</u>

()

()

2018 12 31

()

	2018 12 31	2017 12 31	2017 1 1
6	6,235,000	350,000	2,710,000
	-	614	65
	367,011	291,949	205,760
7	15,513	3,094	3,646
8	2,523,517	4,739,876	3,066,559
	-	102,524	79,104
9	8,886,500	1,095,000	800,000
37	1,000,000	-	-
	<u>19,027,541</u>	<u>6,583,057</u>	<u>6,865,134</u>
	-	-	3,296
10	1,753,000	1,322,000	1,621,000
11	2,000,000	7,986,500	7,986,500
	<u>-</u>	<u>1,986,500</u>	<u>1,986,500</u>
	<u>18,569</u>	<u>25,171</u>	<u>37,429</u>
	<u>3,771,569</u>	<u>9,333,671</u>	<u>9,648,225</u>
	<u>22,799,110</u>	<u>15,916,728</u>	<u>16,513,359</u>
43	2,984,989	2,982,889	2,978,577
44	4,007,545	2,033,043	2,049,035
	<u>4,007,545</u>	<u>2,033,043</u>	<u>2,049,035</u>
13	3,337,205	3,330,895	3,287,149
14	344,122	43,754	43,754
47	3,282,585	3,281,535	3,279,379
15	2,750,598	2,189,653	2,380,348
	<u>16,707,044</u>	<u>13,861,769</u>	<u>14,018,242</u>
	<u>39,506,154</u>	<u>29,778,497</u>	<u>30,531,601</u>

()

2018

()

	2018	2017
49	93,497,622	76,299,930
49	79,586,408	62,292,715
50	955,557	516,723
51	1,744,260	2,926,718
52	5,158,990	4,830,325
53	993,416	651,729
54	1,158,896	1,446,321
	1,928,060	1,148,626
	590,292	227,261
60	2,425,624	671,341

()

2018

()

()/

	2018	2017
16	346,019	331,166
16	-	1,452
	5,507	1
	402,347	344,758
	5,681	40,774
17	(17,276)	690,060
	698,019	537,640
	444,985	332,379
	88,086	-
	9,672	33,855
19	1,533,768	959,649
	5,348	2,747
	25,471	30
	1,435,933	250,402
	1,360	7,408
20	8,353	199,564
	1,428,940	58,246
21	(17,429)	(20,860)
	1,446,369	79,106
	1,446,369	79,106
	-	-
14	(150,976)	-
	(150,976)	-
	(150,976)	-
	1,295,393	79,106

()

2018

()

	2018	2017
	90,161,165	76,044,774
	4,403,842	2,743,233
66(1)	<u>1,674,340</u>	<u>1,881,378</u>
	<u>96,239,347</u>	<u>80,669,385</u>
	78,645,780	61,590,642

()

()

2018

()

	2018	2017
	659,839	2,803,150
	615,343	2,771,957
	70,916,374	59,930,549
	6,013,275	-
66(3)	1,898,559	16,474
	79,488,047	62,750,173
	66,659,284	62,807,109
	3,492,289	2,866,790
	590,643	396,376
66(4)	40,708	613,427
	70,192,281	66,287,326
	9,295,766	(3,537,153)
	55,328	(53,931)
/()	5,089,896	(895,810)
	5,442,857	6,338,667
67(4)	10,532,753	5,442,857

()

2018

()

	2018	2017
	378,316	274,870
	418,004	2,023,758
	<u>796,320</u>	<u>2,298,628</u>
	156,252	120,634
	19,181	2,787
	<u>10,226,607</u>	<u>646,230</u>
	<u>10,402,040</u>	<u>769,651</u>
22	<u>(9,605,720)</u>	<u>1,528,977</u>
	500,000	9,500,000
	702,469	511,092
	27,474	74
	<u>272,353</u>	<u>50</u>
	<u>1,502,296</u>	<u>10,011,216</u>
	46,626	110,485
	500,000	9,500,000
	518,246	81,616
	<u>-</u>	<u>58,000</u>
	<u>1,064,872</u>	<u>9,750,101</u>
	<u>437,424</u>	<u>261,115</u>
	44,496	31,193

()

2018

()

		2018								2017							
		2,982,889	2,033,043	4,209,663	219,303	3,281,535	19,734,494	10,776,507	43,237,434	2,978,577	2,049,035	3,126,585	357,341	3,279,379	17,495,053	9,848,822	39,134,792
		-	-	-	456,344	-	(146,737)	(24,776)	284,831	-	-	-	-	-	-	-	-
		2,982,889	2,033,043	4,209,663	675,647	3,281,535	19,587,757	10,751,731	43,522,265	2,978,577	2,049,035	3,126,585	357,341	3,279,379	17,495,053	9,848,822	39,134,792
()																	
1.		-	77,841	-	-	-	3,302,595	688,019	4,068,455	-	87,808	-	-	-	2,421,434	649,173	3,158,415
2.	46	-	-	-	163,064	-	-	100,046	263,110	-	-	-	(138,038)	-	-	(57,760)	(195,798)
		-	77,841	-	163,064	-	3,302,595	788,065	4,331,565	-	87,808	-	(138,038)	-	2,421,434	591,413	2,962,617
()																	
1.	43 45	2,100	-	25,167	-	-	-	-	27,267	4,312	-	43,746	-	-	-	-	48,058
2.		-	-	(40,162)	-	-	-	195,447	155,285	-	-	1,001,904	-	-	-	985,173	1,987,077
3.		-	-	(55,333)	-	-	-	3,674,770	3,619,437	-	-	-	-	-	-	91,931	91,931
4.	45	-	-	(1,579)	-	-	-	(39,129)	(40,708)	-	-	(280,185)	-	-	-	(212,453)	(492,638)
5.	()	45	-	-	(12,114)	-	-	84,819	72,705	-	-	4,869	-	-	-	7,131	12,000
6.	()		-	-	-	-	-	(11,794)	(11,794)	-	-	-	-	-	-	75,746	75,746
7.	45	-	-	(5,073)	-	-	-	23,995	18,922	-	-	(799)	-	-	-	17,273	16,474

()

2018

()

		2018							2017						
		2,982,889	2,033,043	3,330,895	43,754	3,281,535	2,189,653	13,861,769	2,978,577	2,049,035	3,287,149	43,754	3,279,379	2,380,348	14,018,242
		-	-	-	451,344	-	-	451,344	-	-	-	-	-	-	-
		2,982,889	2,033,043	3,330,895	495,098	3,281,535	2,189,653	14,313,113	2,978,577	2,049,035	3,287,149	43,754	3,279,379	2,380,348	14,018,242
()															
1.		-	77,841	-	-	-	1,368,528	1,446,369	-	87,808	-	-	-	(8,702)	79,106
2.	14	-	-	-	(150,976)	-	-	(150,976)	-	371.62 53.82 9					

()

2018

()

()

()19

1992 12

[1992]1736

(1992) 261

1993 12 31

1994 1 17

[1993]925

[1994]22

(A)

(B)

1995 12 1

()

2 8

2012 12 19

(B)

()

2018

()

(9) (11) (20)

(13) (14 17) (21) (23)

33

1

2006 2 15 —
(15 —)

2

2018

2018

2018 12 31

3

1 1 12 31

4

(8)

()

2018

()

()

5

(1)

(

)

(

)

(

)

(

)

(2)

(

)

(

18)

6

()

2018

()

()

6

()

() () ()

7

8

()

2018

()

()

8

()

(16)

“ ”

9

(1)

(a)

(2)

(3)

(1)

()

2018

()

()

9 ()

(1) ()

(a) ()

(i)

) ()

() ()

(ii)

()

2018

()

()

9 ()

(1) ()

(b)

12

12

1 2 3 4 5 6 7 8	
--------------------------------------	--

()

2018

()

()

9 ()

(1) ()

(b) ()

12

(c)

(1)

(3) (2)

(2)

() ()

(23)

()

2018

()

()

9 ()

(3)

(4)

(1)

(2)

(3)

(5)

(1)

(2)

()

2018

()

()

9 ()

(6) 2017 (32)

2017

(a)

(i)

a.

b.

c.

12

(ii)

()

2018

()

()

9 ()

(6) 2017 ()

(a) ()

(iii)

50%(50%)

()

20%(20%)

50%

()

()

2018

5 (5 5)

()

9 ()

(6) 2017 ()

(a) ()

(iv)

5#

5#

-

-

()

2018

()

()

10

9(1)(b)

11

(1)

(2)

(3)

(16)

(4)

(5)

()

2018

()

()

12

(1)

(2)

()

2018

()

()

12 ()

(3)

(4)

(20)

13

()

2018

()

()

14

(1)

15

(2)

(28)

	()	(%)	(%)
	10 - 30	10%	3 - 9%
	3 - 12	10%	7.5 - 30%
	3 - 10	10%	9 - 30%
	3 - 10	10%	9 - 30%
	50	10%	1.8%
	15 - 30	10%	3 - 6%

(3)

20

(4)

27(3)

(5)

()

2018

()

()

15

(16)

(20)

16

()

-

-

3

17

() (20)

(28)

()

2018

()

()

17 ()

—

— ()

20 - 50

40 - 50

3 - 15

20

2 - 10

1 - 4

10 - 18

-
-
-
-
-

()

2018

()

()

18

(20)

19

—

— ()

2 - 10

3 - 10

20

()

2018

()

()

21

22

(1)

(2)

(3)

(4)

(5)

(1)

(6)

(2)

(3)

()

2018

()

()

22 ()

(4)

(a)

()

2018

()

()

23 ()

(1)

(a)

(b)

(c)

()

(d)

30-90

(35)

()

2018

()

()

23 ()

(2)

(3)

() ()

(9)

()

2018

()

()

24

(1)

(2)

(3)

()

2018

()

()

25

26

/

()

()

2018

()

()

26

/ ()

-

-

27

(1)

(2)

20 (13) 14(2)

(3)

14(2)

20

()

2018

()

()

27 ()

(3) ()

(

16)

(4)

9

28

()

()

(

)

()

()

()

()

2018

()

()

29

30

- (a)
- (b)
- (c)
- (d)
- (e)
- (f)
- (g)
- (h)
- (i)
- (j)
- (k)
- (l)

()

(m) 5%

(n) 5%

(o) 12 12 (a) (c) (m)

(p) 12 12 (i) (j) (n)

(q) (i) (j) (n) (p)

()

2018

()

()

31

-
-
-

-
-
-
-
-

()

2018

()

()

32

	()			
2018				
(		)		
	()			
32	()			
(1)				
(a)		()		
		2017	2017	
		651,729	40,774	
		(651,729)	(40,774)	
(b)				
	2017	189,452,000	2,880,000	
(2)				
	2017		2018	
			2018 1 1	
			18,719	
			(28,799)	
			2,520	
			(5,192)	
			(2,368)	
			2018 1 1	
			1,277,043	
			32,714	
			(1,052,555)	
	(	—	(191,774)	
32(3))			4,575,754	
			(4,575,754)	

()

2018

()

()

32 ()

(2) ()

2018

2018 12 31

1,514,348
(226,149)
(1,288,199)
7,252,088
(7,252,088)

2018

1,434,450
(1,415,731)
28,799
2,520
7,560

5,192
2,368

2018

()

2018

()

()

32

()

(3)

2018

2017

(a) 2018 1 1

		5,596,314			5,596,314
		183,303			183,303
		330,111	()		330,111
		17,773,590			17,603,603
		8,283,236			21,060
		-	()		8,222,008
()		-			-
()	()	436,661			408,000

()

2018

()

()

32

()

(3)

()

(a)

2018 1 1

()

		1,366,876			1,366,876
		18,115,511			18,115,511
()	()	388,905			840,249

2017 12 31 2018 1 1

()

2018

()

()

32

()

(3)

()

(b)

2018 1 1

1
2
3

1

2017 12 31

5,596,314 1,366,876

()

2018 1 1

- -
5,596,314 1,366,876

(1)
2017 12 31

38,937,366 18,115,511
(220,573) -

(32(2))

()

i) (21,060) -
(176,889) -

2018 1 1

38,518,844 18,115,511

()

44,115,158 19,482,387

1 2017 12 31 2018 1 1

()

2018

()

()

32

()

(3) ()

(b) 2018 1 1

()

2

2017 12 31 ()

()
()
()

2018 1 1

2017 12 31

()

2018 1 1

()

3

2017 12 31 ()

()
()

2018 1 1

2017 12 31

()

2018 1 1

iv)

ii)

i)

iii)

183,303

408,000

-

-

-

591,303

330,111

-

330,111

921,414

-

28,661

21,060

-

49,721

-

412,920

456,344

869,264

-

-

-

-

-

-

-

-

-

-

-

-

-

-

388,905

451,344

840,249

()

2018

()

()

32 ()

(3) ()

(b) 2018 1 1 ()

3 ()

2017 12 31

849,581 388,905

()

iv) (408,000) -

()

ii)&iii) (441,581) (388,905)

2018 1 1

- -

)

(

869,264 840,249

i)

2018 1

1

21,060,000

ii) 2017 12 31

28,661,000

2018 1 1

iii) 2017 12 31

412,920,000

388,905,000

2018 1 1

456,344,000

451,344,000

iv) 2017 12 31

408,000,000

2018 1 1

()

2018

()

()

32 ()

(3) ()

(c) 2018 1 1

/

757,177	-	78,927	836,104
396,543	-	61,228	457,771
-	-	-	-
864,992	-	36,734	901,726

-	-	-	-
3,065	(3,065)	-	-

(32(2))	-	32,714	-	32,714
	<u>2,021,777</u>	<u>29,649</u>	<u>176,889</u>	<u>2,228,315</u>

(d) 2018 1 1

/

4,560	-	-	4,560
-------	---	---	-------

3,065	(3,065)	-	-
<u>7,625</u>	<u>(3,065)</u>	<u>-</u>	<u>4,560</u>

2018 1 1

12,934,000
314,940,000
456,344,000

0

141,404,000
22,550,000

()

2018
()

()

33

21

(1)

2018

(2)

20

()

()

()
()

()

(3)

11

()

2018

()

()

33

()

(4)

14 17

(5)

35

(6)

23

(7)

(8)

6

()

2018

()

()

2

			2018	
1	25%	15%		15%
			2016	
2	25%	15%		15%
			2017	
3	25%	15%		15%
			2018	
4	25%	15%		15%
			2017	
5	25%	15%		15%
			2018	
6	25%	15%		15%
			2017	
7	25%	15%		15%
			2016	
8	25%	15%		15%
			2017	
9	25%	15%		15%
			2017	
10	25%	15%		15%
			2017	
11	25%	15%		15%
			2018	
12	25%	15%		15%
			2018	
13	25%	15%		15%
			2018	
14	25%	15%		15%

()

2018

()

()

2 ()

()

				2018
15	25%	15%		15%
16	25%	15%	2017	15%
17	25%	15%	2016	15%
18	25%	15%	2017	15%
19	25%	15%	2018	15%
20	25%	15%	2016	15%
21	25%	15%	2017	15%
22	25%	15%	2016	15%
23	25%	15%	2018	15%
24	25%	15%	2018	15%
25	25%	15%	2016	15%

1 16

1

2018	12	31	2017	12	31
		7,935			4,406
		8,990,737			4,863,666
		730,480			728,242
		<u>9,729,152</u>			<u>5,596,314</u>
		<u>2,514,236</u>			<u>3,149,051</u>

()

2018

()

()

1 ()

2018 12 31 1,197,813,000 (2017 12 31
1,353,836,000) 26

2018 12 31 421,952,000 (2017 12 31 484,672,000)

2

(1)

2018 12 31 2017 12 31

193,676

-

(2)

2018 12 31 2017 12 31

1.

-

(a)

-

183,303

2.

-

(b)

-

8,078

-

(c)

-

2,135

-

(d)

-

4

3.

-

1,360

-

194,880

2018 12 31

2017 12 31

-

(d)

-

318,534

-

318,534

()

2018

()

()

2 ()

(2)

(a)

(b)

2017 12 31

26,000,000

696,890,000

5,600,000

7,100,000

/

2018 1 8 2018 12 7

(c)

2017 12 31

41,400,000

/

2018 1 11 2018 11 15

(d)

2017 12 31

19

1,452,170,000

317,924,000

2018 6 1

2021 6 28

(e)

2017 12 31

1

10,000,000

(1,351,000)

2018 6 29

()

2018

()

()

3

2018 12 31 2017 12 31

(1)	27,480	-
(2)	21,180	-
(3)	193	-
(4)	35	-
	167	-
	<u>49,055</u>	<u>-</u>

(1)	22,520	-
(2)	18,672	-
(4)	229	-
(5)	301,305	-
	<u>342,726</u>	<u>-</u>

(1)

2018 12 31				
9,901,000	117,634,000	1,500,000	429,507,000	1,440,622,000
			/	
			2019 1 3	2019 11 29

(2)

2018 12 31				
563,600,000	1,000,000			
	/			
	2019 1 7	2019 9 17		

(3)

2018 12 31	20			
1,718,232,000	332,274,000	2019 1 1	2021 6 28	

(4)

2018 12 31	2			
5,000,000	(194,000)	2019 8 14	2019 12 6	

()

2018

()

()

3 ()

(5)

2016 12 7 CIMC Offshore 2017 12 CIMC Offshore CIMC Offshore 984,258,000 CIMC Offshore 15% 100% 85% CIMC Offshore 5.2%/ ()

4

	2018	12	31	2017	12	31
(1)			1,423,547			1,376,864
(2)			17,895,919			16,396,726
			<u>19,319,466</u>			<u>17,773,590</u>

(1)

	2018	12	31	2017	12	31
			1,237,458			1,241,308
			186,089			135,556
			-			-
			<u>1,423,547</u>			<u>1,376,864</u>

2018 12 31 2017 12 31

5%(5%)

(a) 2018 12 31

2018 12 31

82,963

(b) 2018 12 31 2017 12 31

()

2018

()

()

4

()

(2)

2018	12	31	2017	12	31
		6,852,841			6,761,566
		2,713,628			2,265,036
		3,356,733			3,346,180
		495,519			699,837
		1,848,944			1,334,724
		1,326,322			1,287,373
		1,060,341			772,761
		1,105,053			686,426
		18,759,381			17,153,903
		(863,462)			(757,177)
		17,895,919			16,396,726

()

2018

()

()

4 ()

(2) ()

(a)

2018 12 31

2017 12 31

1 (1)

16,161,762

15,136,840

1 2 (2)

997,255

1,045,390

2 3 (3)

868,445

796,015

3

731,919

175,658

18,759,381

17,153,903

(863,462)

(757,177)

17,895,919

16,396,726

(b) 2018 12 31

4,820,926

-

25.70%

2017 12 31

3,869,278,000

22.56%

(c)

2018

204,979,000

2017

144,000

()

2018

()

()

4 ()

(3)

2018 12 31

2017 12 31

-
863,462

-
757,177

863,462

757,177

(a) 2018 12 31

1,237,458

-

-

186,089

-

-

3,558,980

0.66%

23,408

734,454

9.69%

71,144

318,877

33.18%

105,808

471,389

0.25%

1,186

58,627

2.41%

1,414

115,254

2.74%

3,158

610,229

12.32%

75,194

969,312

2.05%

19,825

8,260,669

301,137

()

2018

()

()

4 ()

(3) ()

(b) 2018 12 31

-

2018 12 31

-

2018 12 31

	2,965,562	1.92%	56,832
1	19,558	2.03%	397
1 3	93,135	2.86%	2,663
3 12	144,896	7.16%	10,378
1 2	5,848	8.69%	508
2 3	20,846	95.00%	19,804
3	44,016	100.00%	44,016
	3,293,861		134,598

-

2018 12 31

	925,845	-	-
1	814,206	0.47%	3,825
1 3	81,093	3.32%	2,689
3 12	86,100	3.32%	2,855
1 2	19,453	32.01%	6,226
2 3	32,856	96.14%	31,588
3	19,621	99.38%	19,499
	1,979,174		66,682

()

2018

()

()

4 ()

(3) ()

(b) 2018 12 31 ()

-

2018 12 31

1	1,973,909	0.71%	14,015
1	410,475	3.01%	12,355
1 3	196,549	3.47%	6,820
3 12	157,596	5.33%	8,400
1 2	134,504	17.80%	23,942
2 3	55,059	52.96%	29,159
3	109,764	61.73%	67,757
	<u>3,037,856</u>		<u>162,448</u>

-

24,130,000

-

2018 12 31

1	585,610	-	-
1	609	-	-
1 3	36,200	-	-
3 12	1,032,773	5.96%	61,576
1 2	63,655	23.00%	14,641
2 3	27,959	50.00%	13,980
3	43,511	63.00%	27,412
	<u>1,790,317</u>		<u>117,609</u>

()

2018

()

()

4 ()

(3) ()

(b) 2018 12 31 ()

-

2018 12 31

324,894

-

()

2018

()

()

4 ()

(3) ()

(b) 2018 12 31 ()

-

2018 12 31

		62,060	-	-
1		19,070	21.06%	4,016
1 3		729	-	-
3 12		52,034	5.39%	2,808
1 2		1,839	-	-
2 3		9	-	-
3		-	-	-
		<u>135,741</u>		<u>6,824</u>

(c) 161,196,000 (2017 229,452,000)
62,650,000 (2017 89,260,000)

(d) 77,013,000 (2017 77,013,000 (2017 465,000)
77,013,000 (2017 465,000)

()

2018

()

()

4 ()

(4)

2018 12 31
541,748,000)

251,663,000 (2017 12 31
1.35%(2017 12 31 3.16%)

2018	12	31	2017	12	31
------	----	----	------	----	----

(%)

(%)

()
(

87,335	0.47%	-	72,974	0.43%	-
--------	-------	---	--------	-------	---

()

2018

()

()

5

(1)

2018 12 31 2017 12 31

/		2,334,961	395,750
	5(5)(i)	3,956,738	4,312,910
	(i)	178,634	178,634
	(ii)	1,731,998	363,518
	(iii)	670,000	1,200,379
		1,216,741	974,064
	(iv)	91,445	74,212
		234,306	210,685
		16,200	-
		8,775	19,092
		12,816	4,408
		1,248,659	946,127
		11,701,273	8,679,779
		(425,129)	(396,543)

11,276,144 8,283,236

(i) () ()

2015 8 27 SOEG PTE LTD
) ()

()100%
()

()

2018

()

()

5 ()

(1) ()

2018 12

SOEG PTE LTD

153,456,000

2015

SOEG PTE LTD

2018 12 31

(ii)

(iii)

(iv) 2017 6 1

2018 12 31

73,900,000

2017

2018

2

()

2018 9 30

2018 12 31

12,096,000

()

2018

()

()

5 ()

(2)

12	12		
()	()	()	

()

2018

()

()

5 ()

(2) ()

(i) 2018 12 31

12

80	100.00%	80
18,153	100.00%	18,153
29,672	100.00%	29,672
390	100.00%	390
130,454	100.00%	130,454
<u>178,749</u>		<u>178,749</u>

/

2,334,881	-	-
3,956,738	-	-
1,654,565	-	-
670,000	-	-
1,172,696	-	-
91,055	-	-
234,306	-	-
16,200	-	-
8,775	-	-
12,816	-	-
1,118,205	-	-
<u>11,270,237</u>		<u>-</u>

(ii) 2018 12 31

178,634	100.00%	178,634
59,280	91.97%	54,517
14,373	92.04%	13,229
<u>252,287</u>		<u>246,380</u>

()

2018

()

()

5 ()

(3)

()

2018

()

()

5 ()

(8) 2018 12 31

	2018	12	31		2017	12	31
		(%)				(%)	
	2,028,506	17.34%	-	-	-	-	-
()	256,952	2.20%	-	331,250	3.82%	-	-
	70,650	0.60%	-	70,650	0.81%	-	-
	34,204	0.29%	-	34,204	0.39%	-	-
()	11,028	0.09%	-	13,813	0.16%	-	-
	5,093	0.04%	-	19,328	0.22%	-	-
	2,406,433	20.56%	-	469,245	5.40%	-	-

6

(1)

	2018	12	31		2017	12	31
(i)			4,101,550				-
()			2,745,818			2,382,879	
			55,373			47,259	
			6,902,741			2,430,138	
			(41,444)			(282,417)	
			6,861,297			2,147,721	

(i)

2018 12 31

()

2018

()

()

6 ()

(2)

		2018	12	31		2017	12	31	
					(%)				(%)
1	(1)	5,978,612		86.61%		1,392,338		57.29%	
1	2 (2)	278,274		4.03%		111,465		4.59%	
2	3 (3)	46,078		0.67%		197,438		8.12%	
3		599,777		8.69%		728,897		30.00%	
		6,902,741		100.00%		2,430,138		100.00%	
		(41,444)		0.60%		(282,417)		11.62%	
		6,861,297		99.40%		2,147,721		88.38%	

1

1

(3) 2018 12 31

	1,037,969	15.04%
2017 12 31	891,767,000	
36.70%		

(4) 5%(5%)

2018 12 31 2017 12 31 5%(5%)

()

2018

()

()

6 ()

(5)

()

TSC

	2018	12	31		2017	12	31
		(%)				(%)	
	3,900	0.06%	-	-	-	-	-
	408	0.01%	-	-	-	-	-
	173	0.00%	-	3,922	0.16%	-	-
	17	0.00%	-	-	-	-	-
	-	-	-	41	0.00%	-	-
	-	-	-	8,000	0.33%	-	-
	4,498	0.07%	-	11,963	0.49%	-	-

7

(1)

	2018	12	31		2017	12	31
	4,414,392	(241,276)	4,173,116		3,971,003	(193,787)	3,777,216
	3,597,594	(97,343)	3,500,251		3,001,600	(11,537)	2,990,063
	4,991,136	(104,573)	4,886,563		4,485,352	(108,174)	4,377,178
	241,316	(208)	241,108		240,432	(184)	240,248
	219,161	(6,457)	212,704		204,266	(7,700)	196,566
	30,199	(374)	29,825		30,433	(164)	30,269
	33,731	-	33,731		38,228	-	38,228
	660,425	(14,538)	645,887		824,295	(14,900)	809,395
	9,523,556	(4,992)	9,518,564		1,211,786	(4,992)	1,206,794
	4,943,242	(860,597)	4,082,645		4,540,022	(207)	4,539,815
	10,930	-	10,930		-	-	-
(5)	-	-	-		1,085,269	(32,714)	1,052,555
	28,665,682	(1,330,358)	27,33				

()

2018

()

()

7 ()

(2)

(i)

2017				2018				2018	
12	31			1	1			12	31
3,971,003	-			3,971,003	66,327,176	(65,883,787)		4,414,392	
3,001,600	-			3,001,600	50,871,225	(50,275,231)		3,597,594	
4,485,352	-			4,485,352	72,785,352	(72,279,568)		4,991,136	
240,432	-			240,432	3,581,909	(3,581,025)		241,316	
204,266	-			204,266	697,384	(682,489)		219,161	
30,433	-			30,433	304,551	(304,785)		30,199	
38,228	-			38,228	27,203	(31,700)		33,731	
824,295	-			824,295	1,496,603	(1,660,473)		660,425	
1,211,786	-			1,211,786	9,090,489	(778,719)		9,523,556	
4,540,022	-			4,540,022	1,051,668	(648,448)		4,943,242	
-	-			-	10,930	-		10,930	
1,085,269	(1,085,269)			-	-	-		-	
19,632,686	(1,085,269)			18,547,417	206,244,490	(196,126,225)		28,665,682	

(i) 2018 11 23

551,567,000
3,871,480,000

599,918,000
2,443,756,000

2,551,180,000
2018

()

2018

()

()

7 ()

(3)

2017
12 31

2018
1 1

2018
12 31

()

2018

()

()

7 ()

(4)

(a) 2018

/

(5)

	2018	12	31	2017	12	31
()			-			10,263,318
			-			(9,290,348)
			-			972,970
			-			1,085,269
			-			(112,299)
			-			972,970

()

2018

()

()

8

2018	12	31	2017	12	31
		1,551,556			-
		(37,208)			-
		<u>1,514,348</u>			<u>-</u>

1

42,272,000

2018 12 31

342,212	7.47%	25,570
<u>799,185</u>	1.46%	<u>11,638</u>
<u>1,141,397</u>		<u>37,208</u>

2018 12 31

<u>410,159</u>	-	<u>-</u>
----------------	---	----------

()

2018

()

()

9

2018 12 31

26,401

-

26,401

86,296

-

86,296

85,177

-

85,177

197,874

-

197,874

2016 11 11

30,404,000

74,954,000

136,000,000

2016 11 16

()

()

(

)

()

26,401,000

55,892,000

10,223,000

138,950,000

2018

2019

2018 12 31

2018 12 31

0

2017 12 31

106

-

106

26,401

-

26,401

91,825

-

91,825

14,312

-

14,312

102,665

-

102,665

235,309

-

235,309

14,906

14,906

14,906

14,906

2017 11 20

()

42,282,000

2018

47,000,000 (2)

()

2018

()

()

10

	2018	12	31	2017	12	31
(15)			6,525,655			6,260,716
			(1,437,660)			(1,299,850)
			5,087,995			4,960,866
			10,674			30,440
			5,635			2,930
			5,104,304			4,994,236
			(716,418)			(679,986)
			4,387,886			4,314,250
2018 12 31				96,523,000	(2017 12	
31			128,736,000)			

New Horizon Shipping UG

	2018	2017
	12 31	12 31
	53,588	77,192
	15,070	15,488
	12,925	3,738
	11,247	11,273
	3,693	21,045
	96,523	128,736

()

2018

()

()

11

2018 12 31

2017 12 31

/

836,995

753,612

-

408,000

(i)

179,412

-

22,330

36,684

1,038,737

1,198,296

(i)

2018 12 31

2018 12 31

12,001

-

2,946,736

130,860

2,958,737

130,860

12

2018 12 31

2017 12 31

2015

(i)

30,581

-

-

-

30,581

-

(i)

32

2018

1 1

2018 12 31

30,000,000

4.21%

3.32%

2025 4 10

30,581,000

2018 12 31

12

()

2018
()

()

13

(1)

	2018	12	31	2017	12	31
()			243,677			-
()			445,596			-
()			22,881			-
()			30,000			-
()			20,000			-
()			3,500			-
()			1,200			-
()			19,618			-
()			14,384			-
()			-			-
()			-			-
()			180,884			-
Otto Energy Limited			2,415			-
			<u>984,155</u>			<u>-</u>
	2018	12	31	2017	12	31
			8,125			-
			<u>235,552</u>			<u>-</u>
			<u>243,677</u>			<u>-</u>
			380,780			-
			<u>64,816</u>			<u>-</u>
			<u>445,596</u>			<u>-</u>
			20,000			-
			<u>2,881</u>			<u>-</u>
			<u>22,881</u>			<u>-</u>

()

2018

()

()

13

()

(1)

2018 12 31

2017 12 31

30,000

-

-

-

30,000

-

20,000

-

-

-

20,000

-

3,500

-

-

-

3,500

-

1,200

-

-

-

1,200

-

19,618

-

-

-

19,618

-

14,384

-

-

-

14,384

-

-

-

-

-

-

-

()

2018

()

()

13

()

(1)

2018 12 31

2017 12 31

-

-

-

-

-

-

()

2018

()

()

13

()

(1)

2018

()

()

2018

()

()

13

()

(2)

2016

12 31

2017

12 31

()

2018

()

()

15

	2018 12 31	2017 12 31
	28,169,139	26,483,762
	(9,111,735)	(8,813,914)
	19,057,404	17,669,848
	53,332	113,488
	211,986	276,446
	19,322,722	18,059,782
	(1,060,467)	(864,992)
	18,262,255	17,194,790
	(4,387,886)	(4,314,250)
	13,874,369	12,880,540
2018 12 31 (2017 12 31)	5%(5%)	

	12 31	)	)	(	(
	2018 12 31	2017 12 31			
1 (1)	6,525,655	6,260,716			
1 2 (2)	3,305,901	3,240,272			
2 3 (3)	2,462,104	2,254,953			
3	15,875,479	14,727,821			
	28,169,139	26,483,762			
	(9,111,735)	(8,813,914)			
	19,057,404	17,669,848			

2018 12 31	64,475,000
(2017 12 31 526,780,000)	
	64,475
	5,829

	2018 12 31	2017 12 31
New Horizon Shipping UG	566,707	138,335
	21,432	4,148
	10,285	63,873
	1,256	16,326
	-	3,661
	599,680	226,343

()

2018

()

()

15 ()

(1)

			1)		1)											
2017	12	31	7,323,883	183,894	9,850,300	29,485	213,379	316,892	217,198	84,054	39,567	484,653	394,848	434,415	864,992	
			-	-	-	-	-	-	-	-	36,734	-	-	36,734	36,734	
2018	1	1	7,323,883	183,894	9,850,300	29,485	213,379	316,892	217,198	84,054	76,301	484,653	394,848	471,149	901,726	
			2,832,318	139,049	2,474,338	632	139,681	10,000	10,000	31,263	31,263	-	-	31,263	180,944	
			(2,873,326)	(440)	(1,108,933)	-	(440)	(25,212)	(1,715)	(460)	(460)	-	-	(460)	(2,615)	
			(64,657)	(182)	-	-	(182)	-	-	(19,551)	(19,551)	-	-	(19,551)	(19,733)	
			(182)	(182)	-	-	(182)	-	-	(19,551)	(19,551)	-	-	(19,551)	(19,733)	
			(64,475)	-	-	-	-	-	-	-	-	-	-	-	-	
			(238,193)	(41,899)	-	-	(41,899)	238,193	41,899	-	-	-	-	-	-	
			(32,272)	(32,272)	-	-	(32,272)	(32,722)	(20,444)	64,994	52,716	-	-	52,716	-	
		i)	36,638	3,107	-	-	3,107	(36,638)	(3,107)	-	-	-	-	-	-	
			7,160	145	-	-	145	-	-	-	-	-	-	-	145	
2018	12	31	6,991,551	251,402	11,215,705	30,117	281,519	470,513	243,831							

()

2018

()

()

15 ()

(1) ()

(i) 2018 12 31

12

11,215,705	0.27%	30,117
<u>11,215,705</u>		<u>30,117</u>
6,764,534	3.72%	251,402
15,031	-	-
<u>211,986</u>	-	<u>-</u>
<u>6,991,551</u>		<u>251,402</u>

(ii) 2018 12 31

12

470,513	51.82%	243,831
<u>470,513</u>		<u>243,831</u>

(iii) 2018 12 31

12

484,653	81.47%	394,848
<u>484,653</u>		<u>394,848</u>
121,999	83.58%	101,968
<u>38,301</u>	100.00%	<u>38,301</u>
<u>160,300</u>		<u>140,269</u>

()

2018

()

()

16

(1)

	2018	12	31	2017	12	31
(2)			604,023			525,312
(3)			<u>2,968,487</u>			<u>1,873,185</u>
			3,572,510			2,398,497
			<u>(2,610)</u>			<u>(2)</u>
			<u>3,569,900</u>			<u>2,398,495</u>

()

2018

()

()

16 ()

(2)

		2017								2018		
		12	31							12	31	
	()		45,328	-	8,753	-	-	-	-	54,081	-	
			1,814	-	(40)	-	-	-	-	1,774	-	
	()		11,132	(11,317)	185	-	-	-	-	-	-	
	()		66,134	-	657	-	-	-	125	66,916	-	
	()		25,111	-	1,838	-	-	-	-	26,949	-	
			15,060	-	3,606	-	-	(3,444)	468	15,690	-	
			5,200	-	1,040	-	-	(750)	204	5,694	-	
			30,925	-	4,212	-	-	(12,063)	1,295	24,369	-	

()

2018

()

()

16

()

(3)

	2017 12 31									2018 12 31	
()	7,966	-	-	-	-	-	273	-	-	8,239	-
()	23,234	-	1,696	-	-	(2,274)	275	-	-	22,931	-
	48,047	-	1,956	-	-	-	1,224	-	-	51,227	-
() ()	44,066	-	1,927	-	-	(900)	-	-	-	45,093	-
Eurotank Oy	8,871	(9,509)	638	-	-	-	-	-	-	-	-
()	111,433	-	93,650	-	-	-	-	-	-	205,083	-
TSC Group Holdings Limited (TSC)	193,066	-	-	-	-	-	9,170	-	-	202,236	-
Marine Subsea & Consafe Limited (MSC)	2	-	-	-	-	-	-	-	-	2	(2)
()											
()	1,777	-	103	-	-	-	-	-	-	1,880	-
()	112,230	-	(1,064)	-	249	-	-	-	-	111,415	-
()	33,456	-	5,497	-	-	-	-	-	-	38,953	-
()	2,608	-	-	-	-	-	-	(2,608)	-	2,608	(2,608)
() ()	16,422	-	(95)	-	-	-	-	-	-	16,327	-
()	28,311	-	97	-	-	-	-	-	-	28,408	-
()	25,783	-	(3,001)	-	-	-	-	-	-	22,782	-
	45,151	-	4,417	-	-	-	-	-	-	49,568	-
	21,110	-	-	-	-	-	-	-	-	21,110	-

()

2018

()

()

()

2018

()

()

16

()

(3)

()

	2017										2018	
	12	31									12	31
()	3,120	(3,120)	-	-	-	-	-	-	-	-	-	-
	5	-	3	-	-	-	-	-	-	-	8	-
	15,980	-	(519)	-	77	-	-	-	-	-	15,538	-
()	2,529	-	6,442	-	-	-	-	-	-	-	8,971	-
()	30,539	-	(244)	-	-	-	-	-	-	-	30,295	-
()	1,522	-	(1,182)	-	-	-	-	-	-	-	340	-
	8,306	-	598	-	-	-	-	-	-	-	8,904	-
	2,398	-	(1,994)	-	-	-	-	-	-	-	404	-
	1,998	-	(70)	-	-	-	-	-	-	-	1,928	-
()	28,774	-	46	-	-	-	-	-	-	-	28,820	-
	19,954	-	1,621	-	-	-	154	-	-	-	21,729	-
OOS International B.V.	2,884	-	-	-	-	-	145	-	-	-	3,029	-
	5,589	(5,589)	-									

()

2018

()

()

16 ()

(3) ()

TSC

20%

2018 12 31

MSC

(2017

12 31)

17

2017 1 1

1,139,285

613,323

1,752,608

5,344

-

5,344

21,120

-

21,120

90,231

-

90,231

34,424

-

34,424

6,681

-

6,681

(26,574)

(150,800)

(177,374)

(5,045)

(48,800)

(53,845)

2017 12 31

1,265,466

413,723

1,679,189

2018 1 1

1,265,466

413,723

1,679,189

55,469

(246)

55,223

113,176

-

113,176

12,356

-

12,356

125,314

-

125,314

(18,981)

-

(18,981)

2018 12 31

1,552,800

413,477

1,966,277

2018 2017

2018

55,223,000 (2017

5,344,000)

()

2018

()

()

17

()

2018

1,798,000 18,981,000 (2017 53,845,000)
(2017 104,000,000)

2018 12 31
216,849,000)

226,781,000

2019

(2017 12 31
2018 12

31

31,860,000

()

2018

()

()

18 ()

(a) ()

2018	12	31	167,502,000	(	285,525,000	)
			(2017	12	31	353,331,000
26						)

2018			1,779,248,000	(2017		1,794,182,000	)
						1,463,218,000	
24,483,000		267,330,000	24,217,000	(2017		1,490,953,000	
20,483,000		264,183,000	18,563,000	)			

2018		930,976,000	(2017
1,975,332,000	)		

()

2018

()

()

18 ()

(a) ()

(3)

703,228

33,432

98,338

56,136

63,361

66,122

1,020,617

(b)

2018 12 31

2017 12 31

-

90,505

8,071

55,833

56

56

202

1,267

8,329

147,661

()

2018

()

()

19

(1)

		2018 12 31			2017 12 31		
		20,878,856	-	20,878,856	18,723,948	-	18,723,948
H273	H1284	2,910,650	(1,026,214)	1,884,436	2,750,212	-	2,750,212
		199,405	-	199,405	8,337	-	8,337
		139,611	-	139,611	7,574	-	7,574
		91,707	-	91,707	54,583	-	54,583

()

2018

()

()

19 ()

(2)

		2017				2018							
		12	31			12	31	(%)				(%)	
H273	H1284	26,853,573	18,723,948	1,411,855	-	-	20,878,856	95%	56%-100%	1,963,739	642,589	5.73%	743,053
		2,934,581	2,750,212	21,908	-	-	2,910,650	94%	95%	258,422	31,460	5.02%	138,530
		238,000	8,337	191,068	-	-	199,405	80%	80%	-	-	0.00%	-
		230,679	7,574	150,269	(18,232)	-	139,611	68%	92%	-	-	0.00%	-
		181,160	54,583	37,124	-	-	91,707	51%	85%	-	-	0.00%	-
		231,218	45,988	141,320	(111,728)	-	75,580	61%	61%	-	-	0.00%	-
		164,470	76,842	42,575	(59,901)	-	59,516	96%	96%	-	-	0.00%	-
		125,000	9,490	34,730	-	-	44,220	28%	50%	-	-	0.00%	-
		35,780	755	24,946	-	-	25,701	70%	82%	-	-	0.00%	-
		40,196	2,876	89,689	(69,142)	-	23,423	69%	93%	-	-	0.00%	-
		49,000	-	21,008	(170)	-	20,838	43%	43%	-	-	0.00%	-
		69,052	-	20,310	-	-	20,310	29%	29%	-	-	0.00%	-
		25,000	15,633	4,168	-	-	19,801	66%	80%	-	-	0.00%	-
		290,303	13,678	18,686	(13,832)	-	18,532	96%	96%	-	-	0.00%	-
		23,000	18,030	453	-	-	18,483	84%	90%	453	453	2.45%	-
		16,810	4,740	15,120	(3,667)	-	16,193	90%	90%	-	-	0.00%	-
		20,000	-	14,027	-	-	14,027	70%	70%	-	-	0.00%	-
		69,970	4,615	10,471	(1,675)	-	13,411	60%	60%	-	-	0.00%	-

()

2018

()

()

19 ()

(2) ()

2017				2018							
12	31			12	31	(%)			(%)		
37,485	11,228	20,788	(21,971)	-	10,045	50%	45%	-	-	0.00%	-
21,755	-	11,678	(2,391)	-	9,287	70%	70%	-	-	0.00%	

()

2018

()

()

19 ()

(3)

		2017		2018	
		12	31	12	31
H273	H1284	-	991,561	-	1,026,214
		1,320	317	860	34,653
			(777)		-
		1,320	991,878	1,027,074	34,653
2018	12 31	991,878,000		(2017 12 31	1,320,000)

()

2018

()

()

20

(1)

2017	12	31	4,114,542	2,074,462	136,177	417,030	332,104	111,700	111,987	7,298,002
			44,920	18,978	-	12,258	7,428	-	-	83,584
			213,965	129,735	-	-	-	-	900	344,600
			(122,864)	(29,374)	-	-	-	-	-	(152,238)
			2,358	705	6,546	(1,398)	(182)	552	5	8,586
2018	12	31	<u>4,252,921</u>	<u>2,194,506</u>	<u>142,723</u>	<u>427,890</u>	<u>339,350</u>	<u>112,252</u>	<u>112,892</u>	<u>7,582,534</u>
2017	12	31	749,016	1,162,841	32,510	227,677	208,219	31,339	11,849	2,423,451
			86,447	158,346	-	43,150	40,213	1,730	3,403	333,289
			(29,709)	(13,126)	-	-	-	-	-	(42,835)
			861	183	1,550	(511)	(182)	185	5	2,091
2018	12	31	<u>806,615</u>	<u>1,308,244</u>	<u>34,060</u>	<u>270,316</u>	<u>248,250</u>	<u>33,254</u>	<u>15,257</u>	<u>2,715,996</u>
2017	12	31	-	5,387	103,667	1,989	52,264	-	-	163,307
			-	3,885	-	34,755	-	-	-	38,640
			-	(1,048)	4,996	(204)	-	-	-	3,744
2018	12	31	<u>-</u>	<u>8,224</u>	<u>108,663</u>	<u>36,540</u>	<u>52,264</u>	<u>-</u>	<u>-</u>	<u>205,691</u>
2018	12	31	<u>3,446,306</u>	<u>878,038</u>	<u>-</u>	<u>121,034</u>	<u>38,836</u>	<u>78,998</u>	<u>97,635</u>	<u>4,660,847</u>
2017	12	31	<u>3,365,526</u>	<u>906,234</u>	<u>-</u>	<u>187,364</u>	<u>71,621</u>	<u>80,361</u>	<u>100,138</u>	<u>4,711,244</u>
2018			333,289,000	(2017	335,393,000	)				

()

2018

()

()

20 ()

(2) 2018 12 31

55,000

6,000

2,000

63,000

(3) 2018 12 31 (2017 12 31)

(4) 2018 12 31
118,961,000 (2017 12 31 53,300,000)

(5)

2017

12 31

2018

12 31

47,629

28,726

(696)

75,659

8,161

3,891

(12,052)

-

11,609

14,718

(2,924)

23,403

67,399

47,335

(15,672)

99,062

2018

993,416,000 (2017

(2017

73,657,000)

0.34%(2017

1,040,751,000 (2017

651,729,000)

2018 12 31

1.20%)

725,386,000)

47,335,000

()

()

2018

()

()

21 (

()

2018

()

()

23

/

(1)

2018	12	31	2017	12	31
()			()		
		/()			/()
2,292,521		528,871	3,015,044		710,854
690,251		150,097	999,526		209,194
1,802,294		425,089	1,750,600		381,558
660,431		153,943	555,749		120,791
2,754,157		466,237	2,572,434		485,290
2,234		559	1,063		266
917		229	-		-
-		-	3,048		762
84,008		21,002	18,136		4,534
254,007		63,503	318,960		74,698
8,540,820		1,809,530	9,234,560		1,987,947
(1,473,052)		(368,263)	(2,285,238)		(571,310)
7,067,768		1,441,267	6,949,322		1,416,637

1 (1)

1

618,756

443,585

822,511

973,052

1,441,267

1,416,637

(231,193)

(57,798)

(5,563)

(1,386)

(803,726)

(196,193)

(611,525)

(158,100)

(887,780)

(222,073)

(1,046,962)

(239,756)

(1,364,848)

(341,212)

(2,274,744)

(568,686)

()

(607,860)

(151,965)

(550,204)

(137,551)

(608,345)

(146,732)

(380,036)

(121,535)

(134,928)

(33,732)

(262,580)

(65,645)

(3,841,160)

(960,290)

-

-

(377,583)

(94,396)

(234,564)

(79,988)

(8,857,423)

(2,204,391)

(5,366,178)

(1,372,647)

1,473,052

368,263

2,285,238

571,310

(7,384,371)

(1,836,128)

(3,080,940)

(801,337)

1 (1)

1

(319,605)

(165,263)

(1,516,523)

(636,074)

(1,836,128)

(801,337)

()

2018

()

()

24

2018 12 31 2017 12 31

(i)

354,540	-
7,265	13,516
6,956	6,956
1,145	64,094
21,848	3,320
<u>391,754</u>	<u>87,886</u>

(i) 2018 7 31 2018 10 19
60%
354,540,000

100%
2018 12 31

()

2018
()

()

25

2017		2018				2018	
12	31	1	1			12	31
757,177	78,927	836,104	161,196	(62,650)	(77,013)	5,825	863,462
396,543	61,228	457,771	9,246	(6,145)	(29,860)	(5,883)	425,129
864,992	36,734	901,726	180,944	(2,615)	(19,733)	145	1,060,467
3,065	(3,065)	-	-	-	-	-	-
-	32,714	32,714	23,517	-	(19,854)	831	37,208
2,021,777	206,538	2,228,315	374,903	(71,410)	(146,460)	918	2,386,266
282,417							

()

2018

()

()

26

2018 12 31

		2017 12 31				2018 12 31
-	1	1,353,836	254,486	(410,509)	-	1,197,813
-	4	72,475	37,981	(27,493)	-	82,963
-	11	21,060	118,026	(21,060)	-	118,026
-	15	8,015,023	543,147	(751,230)	368,540	8,175,480
-	18	353,331	2,196	(188,025)	-	167,502
		<u>9,815,725</u>	<u>955,836</u>	<u>(1,398,317)</u>	<u>368,540</u>	<u>9,741,784</u>

27

18

27

(1)

	2018 12 31	2017 12 31
(a)		
	902,830	417,560
	947,955	1,506,156
	372,405	364,490
	<u>2,223,190</u>	<u>2,288,206</u>
(b)		
	<u>67,900</u>	<u>48,500</u>
	12,613,997	10,133,467
	349,224	197,552
	62,550	-
	4,358,170	2,330,975
	1,540	-
	45,990	249,100
	<u>17,431,471</u>	<u>12,911,094</u>
	<u>44,800</u>	<u>48,487</u>
	<u>130,860</u>	<u>21,060</u>
	<u>19,898,221</u>	<u>15,317,347</u>

()

2018

()

()

27 ()

(1) ()

(a) 2018 12 31

21,800,000 ()
49,949,000

171,115,000 ()

CIMC Albert Zigler GmbH

3,000,000

625,000,000

100,000,000

()

170,006,000

1,312,000 ()

9,008,000 ()

()

2018

()

()

29

	2018	12	31	2017	12	31
(a)			1,889,785			1,785,456
(b)			13,210,828			12,216,311
			<u>15,100,613</u>			<u>14,001,767</u>

(a)

	2018	12	31	2017	12	31
			1,572,287			1,331,106
			317,498			454,350
			<u>1,889,785</u>			<u>1,785,456</u>

(b)

	2018	12	31	2017	12	31
			10,758,110			10,124,956
			598,652			559,737
			797,069			341,552
			227,014			387,357
			627,542			579,407
			98,615			81,816
			31,264			43,661
			72,562			97,825
			<u>13,210,828</u>			<u>12,216,311</u>

(1)

	2018	12	31	2017	12	31
1 (1)			12,532,684			11,538,059
1 2 (2)			413,234			313,282
2 3 (3)			60,703			157,749
3			204,207			207,221
			<u>13,210,828</u>			<u>12,216,311</u>

2018 12 31
678,252,000)

678,144,000 (2017 12 31

1

()

2018

()

()

30 ()

(2) 2018 12 31 5%(5%)

New Horizons Shipping UG

2018 12 31	2017 12 31
(%)	(%)
-	47,046 1.02%
-	895 0.02%
-	2 0.00%
-	47,943 1.04%

31

2018 12 31	2017 12 31
4,916,865	-
1,842,577	Å -
433,682	-
58,964	-
7,252,088	-

2018 1 1
2018

4,575,754,000

4,283,537,000

1

1,792,530,000

2018 12 31

5%(5%)

2018 12 31

2017 12 31

()

2018

()

()

33

2018	12	31	2017	12	31
		279,663			186,770
		1,031,831			822,993
		25,208			32,777
		40,387			26,230
		28,804			16,385
		689,927			184,597
		98,265			94,234
		<u>2,194,085</u>			<u>1,363,986</u>

34

(1)

	2018	12	31	2017	12	31
			2,576,594			2,233,781
(3)			2,217,676			760,942
			1,976,076			1,881,848
			411,952			372,504
			323,744			314,679
			216,839			304,625
			144,977			-
			64,580			95,402
			27,893			20,755
			7,323			2,063
			6,938			280
			5,537			16,930
			2,454			65,395
			<u>540,524</u>			<u>377,793</u>

4

()

2018

()

()

34 ()

(3) 5%(5%)

	2018	12	31	2017	12	31
	(%)			(%)		
()	2,193,807		23.50%	707,143		9.45%
	33,605		0.36%	33,605		0.45%
Gasfin	23,869		0.26%	51,329		0.69%
	11,900		0.13%	11,900		0.16%
	7,605		0.08%	12,729		0.17%
	4,000		0.04%	-		-
	3,500		0.04%	3,500		0.05%
OOS International B.V.	1,603		0.02%	1,568		0.02%
	-		-	26,390		0.35%
	-		-	3,118		0.04%
Inland Services B.V.(Netherlands)	-		-	1,757		0.02%
	-		-	713		0.01%
	335		0.00%	260		0.00%
	2,280,224		24.43%	854,012		11.41%

35

	2017				2018	
	12	31			12	31
(1)	917,415	346,813	(190,675)	(130,272)	2,259	945,540
	145,148	3,952	(105,261)	(40,171)	647	4,315
	131,625	22,150	(49,253)	-	-	104,522
(2)	20,716	31,838	(16,933)	(6,456)	(268)	28,897
	1,214,904	404,753	(362,122)	(176,899)	2,638	1,083,274

(1)

()

2018

()

()

36

	2018	12	31	2017	12	31
38						
-		3,853,624			2,134,980	
-		1,460,417			1,476,028	
-		279,708			371,618	
		<u>5,593,749</u>			<u>3,982,626</u>	
40						
		83,384			107,388	
		<u>(8,585)</u>			<u>(14,034)</u>	
		74,799			93,354	
		<u>2,128</u>			<u>7,255</u>	
		76,927			100,609	
39		7,986,500				
41		398,872				
		19,553				

()

2018

()

()

38

(1)

2018 12 31 2017 12 31

-		6,343,416	10,668,493
-	(i)	4,968,336	5,236,902
-	(ii)	20,051,770	12,217,399
		<u>31,363,522</u>	<u>28,122,794</u>
:			
-		(3,853,624)	(2,134,980)
-	(i)	(1,460,417)	(1,476,028)
-	(ii)	(279,708)	(371,618)
		<u>(5,593,749)</u>	<u>(3,982,626)</u>
		<u>25,769,773</u>	<u>24,140,168</u>

(i) 2018 12 31 ,
704,049,000 (4,832,037,000) 212,789,000
(1,460,417,000)
136,299,000

(ii) 2018 12 31 Fortune
2,523,000,000 (17,316,404,000)
6,541,000
52,835,000 (765,338,000)
24,626,000 (169,013,000) Vehicles UK
21,000,000 (182,134,000) 12,074,000 (33,659,000
104,716,000) 1,646,194,000
5,979,000 69,800,000
16,900,000
14,800,000

(2) 5%(5%) (2017
)

(3) 2018 12 31 1.20% 7.13%(2017 12 31 1.20% 7.03%)

()

2018

()

()

39

	2018	12	31	2017	12	31
(1)			9,986,500			7,986,500
(2)			19,275			-
			(7,986,500)			-
			2,019,275			7,986,500

(1)

16	MTN001 (i)	3,500,000	2016	8	11	3	3,500,000
16	MTN002 (i)	2,500,000	2016	8	22	3	2,500,000
16	MTN003 (ii)	2,000,000	2016	10	17	3+N	1,986,500
18	MTN001 (iii)	2,000,000	2018	10	15	3	2,000,000
		10,000,000					9,986,500

(i) 2016 8 11 100 (35 3.07%)
8 11 2019 8 11 2016 8 22 100
25
(3.15%) 8 22
2019 8 22

(ii) 2016 10 17 20
1,986,500,000 3 3.89% 2017 10 14
4 3
2019 10 14
()
80%

2018 10 8 2019 10 17
(iii) 2018 10 15 2018 20
100 (4.29%)
10 17 2021 10 17

()

2018

()

()

39 ()

(2)

2018 4 23 (2,093,133,000 (0.1%(10.64%)
((1(2)) 2048 4 22

0.366 1 0.85) 0.3111 (

2018 699,975,000 2,177,015,000

<u>1,603,110</u>	<u>573,905</u>	<u>2,177,015</u>
(1,515,237)	(542,447)	(2,057,684)
87,873	31,458	119,331
(26,675)	(13,325)	(40,000)
4,606	1,376	5,982
<u>(752)</u>	<u>(234)</u>	<u>(986)</u>

2018 12 31

65

()

2018

()

()

40 ()

(1)

(2018 12 31 12 31)) (

		2018	12	31		2017	12	31
1	(1)				83,384			107,388
1	2 (2)				7,442			182,388
2	3 (3)				9,355			5,427
3					27,112			41,991
					127,293			337,194
					(12,219)			(24,619)
					115,074			312,575

41

	2017		2018
	12	31	12 31
(1)	841,086	630,577	(101,914) 1,369,749
	5,146	650	(5,080) 716
	846,232	631,227	(106,994) 1,370,465
	-	(398,872)	- (398,872)
	846,232	232,355	(106,994) 971,593

()

2018

()

()

41 ()

(1)

	2017 12 31		2018 12 31	/
	-	398,872	-	398,872
200,000	-	-	200,000	
177,121	-	(7,133)	169,988	
76,927	-	(3,469)	73,458	
-	50,000	(2,241)	47,759	
-	45,800	(2,555)	43,245	
46,384	-	(3,484)	42,900	
38,000	-	-	38,000	
28,612	-	(1,643)	26,969	
27,321	-	(924)	26,397	
27,537	-	(2,311)	25,226	
8,205	8,010	(490)	15,725	
14,840	736	(354)	15,222	
13,484	-	(1,132)	12,352	
11,092	-	(304)	10,788	
-	12,000	(1,699)	10,301	
9,599	-	(262)	9,337	
8,440	-	-	8,440	
7,820	-	(200)	7,620	

()

2018

()

()

41 ()

(1) ()

()

()

2017		2018		/
12	31	12	31	
7,022	326	(136)	7,212	
7,000	-	-	7,000	
8,000	1,000	(2,319)	6,681	
7,573	-	(1,493)	6,080	
-	6,837	(993)	5,844	
6,080	-	(724)	5,356	
6,301	-	(1,083)	5,218	
-	8,000	(2,800)	5,200	
4,915	-	(912)	4,003	
4,045	-	(225)	3,820	
-	4,325	(539)	3,786	
5,520	-	(1,840)	3,680	
4,180	-	(1,000)	3,180	
4,083	-	(1,000)	3,083	
2,031	-	(227)	1,804	
2,013	-	(525)	1,488	
789	-	(97)	692	
4,087	33,565	(37,652)	-	
72,065	61,106	(20,148)	113,023	/
841,086	630,577	(101,914)	1,369,749	

()

2018

()

()

42

	2018 12 31	2017 12 31
(1)	1,249,826	1,249,826
5(5)	487,632	487,632
	11,241	11,607
(2)	362,755	22,681
	<u>2,111,454</u>	<u>1,771,746</u>

(1) 2015 12 18 ()
() ()
()
()
166,173,000(2016 1 22 1,089,580,000) 2016 1 15,233,000(
100,000,000) 2015 12 9,288,117(2015 12 18 60,246,000
) 100,000,000 16.822% 1.544% 0.929%
1.544% 2020 12 31 IPO
()
(a) (b)
()
8%

2018 12 31
1,249,826,000 (2017 12 31 1,249,826,000)

(2)

- -

43

2017 12 31	2018 12 31
499	762
338	(75)
-	
1,265,813	75
1,716,577	1,267,650
	1,716,577
2,982,889	-
2,438	2,984,989
(338)	

()

2018

()

()

43 ()

2016
12 31

2017
12 31

<u>699</u>	<u>-</u>	<u>-</u>	<u>(200)</u>	<u>499</u>
------------	----------	----------	--------------	------------

1,261,301	4,312	-	200	1,265,813
1,716,577	-	-	-	1,716,577

()

2018

()

()

44

()

2018 12 4
1)

3

1,994,340,000
4.85%

3

20

(18

2019 12 5

2021 4 12 5

45

	2017 12 31			2018 12 31
	3,664,244	41,091	(18,857)	3,686,478
	692	-	-	692
	257	-	-	257
	400,716	20,578	(15,924)	405,370
	15,168	-	(5,073)	10,095
	1,437,005	142,472	(182,634)	1,396,843
	-	142,472	(144,977)	(2,505)
	904,900	8,702	(20,816)	892,786
	(42,696)	-	-	(42,696)
	(526,854)	-	(1,579)	(528,433)
	(58,964)	-	-	(58,964)
	(406,795)	-	-	(406,795)
	(51,925)	-	(55,333)	(107,258)
	(1,249,826)	-	-	(1,249,826)
	123,741	6,110	-	129,851
	<u>4,209,663</u>	<u>218,953</u>	<u>(300,216)</u>	<u>4,128,400</u>
	2016 12 31			2017 12 31
	3,590,421	73,823	-	3,664,244
	692	-	-	692
	257	-	-	257
	420,004	10,789	(30,077)	400,716
	15,967	-	(799)	15,168
	435,101	1,001,904	-	1,437,005
	900,031	4,869	-	904,900
	(42,696)	-	-	(42,696)
	(246,669)	-	(280,185)	(526,854)
	(58,964)	-	-	(58,964)
	(406,795)	-	-	(406,795)
	(51,925)	-	-	(51,925)
	(1,549,826)	300,000	-	(1,249,826)
	120,987	2,754	-	123,741
	<u>3,126,585</u>	<u>1,394,139</u>	<u>(311,061)</u>	<u>4,209,663</u>

()

2018

()

()

46

	2017		2018					2018	
	12	31	1	1				12	31
-	-	453,568	453,568	(172,827)	-	(172,827)	-	280,741	
-	43,754	-	43,754	-	-	-	-	43,754	
-	(2,776)	2,776	-	-	-	-	-	-	
-	3,734	-	3,734	(1,193)	179	(1,014)	-	2,720	
-	-	-	-	2,132	(533)	1,599	-	1,599	
-	(288,833)	-	(288,833)	341,372	-	277,518	63,854	(11,315)	
-	(39,086)	-	(39,086)	-	-	-	-	(39,086)	
-	16,448	-	16,448	-	-	-	-	16,448	
-	486,062	-	486,062	125,315	(31,335)	57,788	36,192	543,850	
	219,303	456,344	675,647	294,799	(31,689)	163,064	100,046	838,711	

()

		2017				
2016						2017
12	31					12 31
43,754	-	-	-	-	43,754	
(3,344)	862	(294)	568	-	(2,776)	
80	4,299	(645)	3,654	-	3,734	
(164,200)	(182,393)	-	(124,633)	(57,760)	(288,833)	
-	(52,115)	13,029	(39,086)	-	(39,086)	
-	16,448	-	16,448	-	16,448	
<u>481,051</u>	<u>6,681</u>	<u>(1,670)</u>	<u>5,011</u>	<u>-</u>	<u>486,062</u>	
<u>357,341</u>	<u>(206,218)</u>	<u>10,420</u>	<u>(138,038)</u>	<u>(57,760)</u>	<u>219,303</u>	

47

2017			2018		
12	31		12	31	
1,491,443	1,050	-	1,492,493		
1,790,092	-	-	1,790,092		
<u>3,281,535</u>	<u>1,050</u>	<u>-</u>	<u>3,282,585</u>		
2016			2017		
12	31		12	31	
1,489,287	2,156	-	1,491,443		
1,790,092	-	-	1,790,092		
<u>3,279,379</u>	<u>2,156</u>	<u>-</u>	<u>3,281,535</u>		

10%

(50%)

()

2018

()

()

48

	2018	2017
	19,734,494	17,495,053
	(146,737)	-
	19,587,757	17,495,053
	3,380,436	2,509,242
	(77,841)	(87,808)
	(1,050)	(2,156)
(1)	(806,533)	(179,837)
	<u>22,082,769</u>	<u>19,734,494</u>

(1)

	2018	2017
	-	-
	<u>806,533</u>	<u>179,837</u>

2018 6 8 2018 7 20
0.27 (2017 0.06) 806,533,000 (2017 179,837,000
)

49

	2018	2017
	91,482,249	74,527,712
	2,015,373	1,772,218
	<u>93,497,622</u>	<u>76,299,930</u>
	78,710,264	61,592,397
	876,144	700,318
	<u>79,586,408</u>	<u>62,292,715</u>

()

2018

()

()

49

()

(1)

2018		2017	
30,464,969	27,969,140	24,200,544	20,917,849
23,664,329	20,624,896	18,749,176	15,460,715
13,660,325	11,220,126	11,292,494	9,299,324
8,542,388	7,839,944	8,122,208	7,341,586
4,226,984	3,428,707	3,493,022	2,789,850
2,319,494	2,168,724	2,481,839	2,364,158
2,019,373	1,225,044	2,257,689	594,679
1,563,021	1,538,716	1,172,509	979,334
2,868,680	1,514,313	927,194	566,268
2,152,686	1,180,654	1,831,037	1,278,634
91,482,249	78,710,264	74,527,712	61,592,397

(2)

2018		2017	
79,720,654	68,381,014	64,249,317	52,879,005
6,069,969	5,183,829	6,041,917	5,115,910
4,212,951	3,847,300	3,236,531	2,733,360
1,032,071	893,110	692,578	593,656
446,604	405,011	307,369	270,466
91,482,249	78,710,264	74,527,712	61,592,397

()

(3)

2018		2017	
1,336,249	422,644	1,112,771	436,712
679,124	453,500	659,447	263,606
2,015,373	876,144	1,772,218	700,318

()

2018

()

()

49

()

2018

()

2018

()

()

50

2018	2017	
121,161	108,394	7%
90,326	82,806	3%-5%
120,823	125,022	
478,144	75,163	
93,174	79,706	
42,993	33,213	
8,936	12,419	
<u>955,557</u>	<u>516,723</u>	

51

2018	2017
841,175	811,113
325,171	359,520
160,559	207,391
101,775	101,040
54,597	49,150
47,754	40,163
45,965	38,631
41,099	14,025
38,476	1,138,257
87,689	167,428
<u>1,744,260</u>	<u>2,926,718</u>

()

2018

()

()

52



2018

2017

2,596,090

2,238,096

540,381

476,910

361,257

269,891

272,857

265,686

267,330

282,746

177,405

192,377

145,269

122,249

124,951

()

2018

()

()

55

2018

2017

(1,101,778)

(1,549,743)

70,382,585

56,575,054

8,839,348

7,402,385

2,256,534

2,343,346

□ 339,514

319,052

1,591,078

1,184,077

325,171

359,520

796,409

672,161

908,092

633,74-

()

2018

()

()

57 ()/

2018

2017

/

32	3,362
7,655	12,727
(226,950)	(2,110)
166,415	30,675
113,061	458,808
(158,226)	-
15,984	6,889
<u>(82,029)</u>	<u>510,351</u>

58

2018

2018

2017

(i)	114,381	196,786	114,381
	(11,313)	(95,995)	(11,313)
(i)	5,138,843	14,838	1,297,683
	-	(2,295)	-
	<u>5,241,911</u>	<u>113,334</u>	<u>1,400,751</u>

(i) 2018

3,841,160,000

2018

1,369,117,000

59

/

2018

2017

315,474	392,270
53,209	56,791
18,139	23,565
<u>386,822</u>	<u>472,626</u>

/

()

2018

()

()

60

2018

2017

991,878

-

981,380

173,932

210,657

38,000

199,186

20,252

38,640

-

2,608

-

1,275

56,724

-

140,192

-

118,582

-

123,659

()

2,425,624

671,341

61

2018

2017

178,329

-

98,546

-

23,517

-

3,101

-

1,057

-

304,550

-

()

62

()

2018

()

()

63

	2018	2017	2018
	52,966	97,699	52,966
	26,410	109,925	26,410
	25,773	6,922	25,773
	25,004	16,684	25,004
	7,019	2,592	7,019
	-	131,625	-
	31,166	19,418	31,166
	168,338	384,865	168,338

64

	2018	2017
	1,648,740	1,266,361
	966,363	(15,535)
	2,615,103	1,250,826

	2018	2017
	6,683,558	4,409,241
	2,011,351	974,772
	(107,526)	(148,887)
	168,497	135,909
	(216,090)	(37,101)
	(107,395)	(128,878)
	768,224	464,203
	93,846	75,039
	(35,456)	(27,358)
	23,499	(32,540)
	16,153	(24,333)
	2,615,103	1,250,826

()

2018

()

()

65

(1)

2018

2017

3,380,436

2,509,242

(77,841)

(87,808)

3,302,595

2,421,434

2,984,672

2,980,056

()
()

(/)

1.11

0.81

1.11

0.81

(2)

2018

2017

()

2018

()

()

66

(1)

2018

2017

600,609

195,021

232,355

189,452

226,619

232,101

182,564

1,183,551

71,718

11,812

57,652

22,808

302,823

46,633

1,674,340

1,881,378

(2)

2018

2017

1,591,078

1,184,077

156,928

261,025

528,353

651,729

178,109

128,190

325,171

359,520

547,702

835,464

2,600,514

2,397,683

5,927,855

5,817,688

(3)

2018

2017

18,922

16,474

1,456,734

-

359,628

-

63,275

-

1,898,559

16,474

(4)

2018

2017

40,708

613,427

()

2018

()

()

67

()

() Š L / X % / X Ъ L Š

()

2018

()

()

68

()

2018 12 31

1,969,402	6.8634	13,516,794
91,936	7.8493	721,633
52,489	0.8762	45,991
		<u>14,284,418</u>

1,036,180	6.8634	7,111,718
61,416	7.8493	482,073
49,761	8.6730	431,577
14,728	4.8239	71,046
54,608	0.8762	47,848
16,102	0.2110	3,398
1,715	0.0619	106
		<u>175,405</u>
		<u>8,323,171</u>

96,610	6.8634	663,073
11,961	7.8493	93,885
6,712	8.6730	58,213
2,471	4.8239	11,920
9,250	0.8762	8,105
15,848	0.2110	3,344
1,058	0.0619	65
		<u>194,096</u>
		<u>1,032,701</u>

3,112,428	6.8634	21,361,838
23,968	4.8239	115,619
41	8.6730	356
		<u>21,477,813</u>

()

2018

()

1

(1)

(	)(	2018			2018				
	) (2)	4 23	1,242,520	51.00%	4 23	549,359	24,617	51,651	161,438
(3)		2018			2018				
		11 30	47,619	43.05%	11 30	1,750,856	409,392	(369,426)	(322,863)
(4)		2018 12			2018 12				
		29	45,613	100.00%	29	-	-	-	-

()

2018

()

()

1 ()

(2)

2018 4 23

(

()

2018

()

()

1 ()

(3)

2018 11 6

47,619,000

70%

(a)

47,619

47,619

148,916

(101,297)

(b)

2017

12 31

147

147

109,659

1,513,098

1,513,098

1,780,131

204,124

204,124

120,624

931,442

931,442

727,491

1,000

1,000

76

-

-

832

(2,481)

(2,481)

(6,241)

(420,208)

(420,208)

(48,105)

(1,755,974)

(1,755,974)

(2,442,017)

-

-

(1,020)

(59,049)

(59,049)

(230,061)

(199,362)

(199,362)

(59,640)

212,737

212,737

(48,271)

63,821

148,916

()

2018

()

()

1 ()

(4)

(a)

48%

26,000

19,613

45,613

40,861

4,752

(b)

2017

12 31

12,439

12,439

14,302

10,073

10,073

1,854

456

456

8,909

307

307

695

14,830

14,830

7,627

7,173

7,173

5,078

49,469

49,469

44,336

5,582

5,582

2,276

186

186

191

(26,172)

(26,172)

(30,850)

(124)

(124)

(8,122)

(32,478)

(32,478)

(624)

(878)

(878)

(844)

(2)

(2)

-

40,861

40,861

44,828

-

40,861

()

2018

()

()

2

2018 2

() 10,219 100%

2018 2 2

c 'Te&€ ìÐ ... } Ê =α(η-G2)94

2018

()

()

2018

()

()

1 ()

(1)

1	()	,	13,769.87	100.00% -
2	()	,	8,000	- 100.00%
3	()		2,400	- 90.00%
4	()		770	- 71.00%
5	()		29,410	- 81.50%
6	()		6,122.449	- 51%

	()				
2018					
(		)			
	()				
1	()				
(1)		()			
(i)	()				
7			1,500	-	100.00%
	()				
8			3,100	-	100.00%
	()				
9			14,388	-	100.00%
	()				
10			2,948	-	100.00%
	()				
11			3,100	72.00%	20.00%
	()				
12			1,000	-	71.00%
	()				

	()				
2018					
(		)			
	()				
1	()				
(1)		()			
(i)	()				
13			6,545	-	100.00%
	()				
14			100	-	61.50%
	()				
15			500	-	100.00%
	()				
16			1,224	-	51.00%
	()				
17			914	-	65.00%
	()				

2018
()
()
1 ()
(1) ()
(i) ()

298

	()				
2018					
(		)			
	()				
1	()				
(1)		()			
(i)	()				
24			500	-	70.00%
	()				
25			14,122	-	48.50%
	()				
26			1,000	-	70.06%
	()				
27					

	()			
2018				
(		)		
	()			
1	()			
(1)		()		
(i)	()			
30			121	- 83.50%
(		)		
31			200	- 84.70%
(		)		
32			12,831	- 100.00%
(		)		
33			2,000	- 50.63%
(		)		
34			500	- 81.85%
(		)		
35			5,000	- 42.19%
(		)		

	()				
2018					
(		)			
	()				
1	()				
(1)		()			
(i)	()				
36			500	-	80.00%
	(	)			
37			20,412	98.53%	1.47%
	(	)			
38					

	()			
2018				
(		)		
	()			
1	()			
(1)		()		
(i)	()			
41			1,000	- 83.50%
	()			
42			17,711.56	- 100.00%
	()			
43	()		800	75.00% 25.00%
	()			
44			4,517	62.70% 37.30%
	()			
45			7,029.42	59.46% 8.54%
	()			
46			45,000	- 100.00%
	()			

	()			
2018				
(		)		
	()			
1	()			
(1)		()		
(i)	()			
47			2,800	- 76.84%
	()			
48	()		7,000	- 47.50%
	()			
49			5,000	- 61.50%
	()			
50			12,830	- 100.00%
	()			
51			5,000	- 100.00%
	()			
52			330	- 50.03%
	()			

	()			
2018				
(		)		
	()			
1	()			
(1)		()		
(i)	()			
53			15,000	75.00%
(		)		25.00%
54			100	-
(		)		70.00%
55			13,017.33	-
(		)		75.80%
56			33,951.21	-
(		)		61.50%
57			2,500	-
(		)		76.90%
58	()		3,000	-
(		)		100.00%

	()			
2018				
(		)		
	()			
1	()			
(1)		()		
(i)	()			
59			6,000	- 84.70%
	()			
60			92,000	54.35% 45.65%
	()			
61			7,560	100.00% -
	()			
62			5,000	- 100.00%
	()			
63			14,000	100.00% -
	()			
64			20,000	95.00% 5.00%
	()			

	()			
2018				
(		)		
	()			
1	()			
(1)		()		
(i)	()			
65			1,000	- 100.00%
	()			
66			529,282.89	100.00% -
	()			
67			15,000	- 100.00%
	()			
68			5,000	- 73.05%
	()			
69	()	()	100,000	- 100.00%
	()	()		
70			915.02	- 65.00%
	()			

	()			
2018				
(		)		
	()			
1	()			
(1)		()		
(i)	()			
71			15,800	- 70.06%
	()			
72			30,000	- 63.33%
	()			
73			104,922.67	100.00% -
	()			
74			3,000	- 70.06%
	()			
75			2,000	- 100.00%
	()			
76			20,000	- 60.00%
	()			

()

2018

()

()

1 ()

(1) ()

(i) ()

77 L

()

2018

()

()

1 ()

(1) ()

(i) ()

2018

()

(1) ()

(i) ()

88 ()
()

3,000	-	100.00%
-------	---	---------

89

()

2018

()

()

1 ()

(1) ()

(ii)

93	CIMC Holdings (B.V.I.) Limited (CIMC BVI)	5	-	100.00%
94	CIMC Tank Equipment Investment Holdings Co., Ltd. ()	468	-	100.00%
95	()	26,000	-	51.93%
96	Adventure Explorer Limited (Adventure)	1	-	100.00%
97	CIMC Intermodal Equipment			

()

2018

()

()

1 ()

(1) ()

(i) ()

98	Charm Wise Limited (Charm Wise)	5	-	100.00%	
99	CIMC Air Marrel SAS (Air Marrel)	120	-	50.75%	
100	CIMC Logistics Service (Thailand) Co.,LTD ()	6,000	-	60.00%	
101	China International Marine Containers (Hong Kong) Limited	200	100.00%		

()

2018

()

()

1 ()

(1) ()

(i) ()

104	Sharp Vision Holdings Limited (Sharp Vision)	1	-	100.00%
105	Taisun Resources Development Pte Ltd (Taisun Resources)	1	-	85.00%
106	Verbus International Limited (Verbus)	1,108	-	100.00%
107	CIMC DEVELOPMENTS LTD (CIMC Developments)	1	-	100.00%
108	VERBUS SYSTEMS LTD (Verbus Systems)	1	-	100.00%
109	Allpro Investment Limited (Allpro)	1	-	100.00%

()

2018

()

()

1 ()

(1) ()

(i) ()

110	CIMC Financial Leasing (HK) Co Ltd. (Financial Leasing (HK))	50	-	100.00%
111	CIMC Offshore Holdings Limited (CIMC Offshore)	223,485.5 100,000	-	85.00%
112	Bluepicture Investment Limited (Bluepicture)	100	-	100.00%
113	Sharp Finder Limited (Sharp)	1	-	98.00%
114	() ()	100	-	50.84%
115	CIMC Development (Australia) Pty Ltd (Development Australia)	800	-	100.00%

()

2018
()

()

1 ()

(3) ()

(i) ()

116	CIMC Westhill Limited (CIMC Westhill)	1	- 100.00%
117	Sharp Manner Limited (Sharp Manner)	1	- 100.00%
118	Sharp Noble Limited (Sharp Noble)	1	- 100.00%
119	Bayone Corporation (Bayone)	10	- 100.00%
120	CIMC Vehicles (Bahrain) Factory WLL ()	56.50	- 44.33%

()

2018
()

()

1 ()

(1) ()

(i) ()

121	CIMC MBS Hong Kong Limited (MBS (HK))	5	- 100.00%
122	CIMC FORTUNE HOLDINGS LIMITED (Fortune)	200	100.00% -
123	CIMC Modula Building Systmes (Australia) Pty Ltd (MBS AU)	50	- 100.00%
124	EVERISE CAPITAL PTY LTD (EVERISE)	10	- 100.00%

()

2018

()

()

1 ()

(1) ()

(i) ()

125	GLOBAL PLUS PTY LTD (GLOBAL)	1	-	100.00%
126	HARVEST AVENUE PTY LTD (HARVEST)	1	-	100.00%
127	CIMC-Commercial Tires Inc. (Leopard Fleet)	82.50	-	34.83%

()

2018

()

()

1 ()

(2)

(3)

(i)

1	()	,	12,274.57	- 45.26%
2	()		16,178.61	- 45.76%
3	()		9,000	- 44.39%
4	()	,	2,784	- 100.00%
5	()		8,684.668	- 100.00%

()

2018

()

()

1 ()

(3) ()

(i) ()

()

2018

()

(

2018

()

(3) ()

(i) ()

18	()	13,397	-	75.00%
19	()	750	-	70.00%
20	()	51	-	70.00%
21	()	50,000	-	70.06%
22	()	1,000	-	70.06%

	()				
2018					
(		)			
	()				
1	()				
(3)		()			
(i)	()				
23			229,119	-	83.20%
	(	)			
24			12,598	-	70.95%
	(	)			
25	(	()	2,049	-	83.12%
	(	)			
26			157,000	70.06%	-
	(	)			
27	(	()	15,800	-	70.06%
	(	)			
28			43,430.08	-	63.33%
	(	)			

2018

1

(3)

()

(i)

29

()

1,000

- 70.00%

	()				
2018					
(		)			
	()				
1	()				
(3)		()			
(i)	()				
35	CIMC Raffles Offshore(Singapore) Limited		594,416,915	-	85.00%
	(Offshore (Singapore))		453,993,377		

()

2018

()

()

1

()

(4)

				2018	2018	2018
				12	31	31
CIMC Offshore	31.32%		243,316	2,778		2,065,563
	15.00%		(595,852)	-		321,905
	38.50%		313,977	23,300		4,452,105
	49.00%		84,583	1,859		586,167
				2018	12	31
CIMC Offshore	11,761,233	4,092,121	15,853,354	8,089,634	1,217,926	9,307,560
	24,483,382	7,374,590	31,857,972	34,160,207	75,530	34,235,737
	18,276,251	2,177,914	20,454,165	12,596,508	1,888,565	14,485,073
	3,345,111	2,555,899	5,901,010	2,695,032	183,649	2,878,681
				2017	12	31
CIMC Offshore	10,305,316	3,861,903	14,167,219	7,668,853	637,388	8,306,241
	986,501	4,190,144	5,176,645	62,290	-	62,290
	4,624,339	344,794	4,969,133	2,361,595	268,963	2,630,558
				2018		
CIMC Offshore	13,051,651		782,450	743,761		1,589,896
	2,257,696		(3,361,047)	(3,327,211)		(9,764,306)
	2,893,204		477,993	575,940		3,129,620
	2,786,421		172,618	198,011		124,514
				2017		
CIMC Offshore	10,671,276		420,181	528,138		845,097
	-		(2,312)	(2,312)		(1,020,381)
	1,006,791		194,693	195,252		(1,283,567)

()

2018

()

()

1 ()

(5) ()

(i) 2018 7 25 ()

27,948,000

18.50%

20,816,000

81.50%

(ii) 2018 6 15

62,700,000

20%

6,131,000

80%

(6)

(i) 2018 3 18 12 8

10%

21,480,000

18,960,000

90%

3,881,066

(ii) 2018 7 CIMC Enric Energy Engineering (Singapore) Pte.,Ltd

GTH Consultancy Services Pte.,Ltd

1

10%

CIMC Enric Energy Engineering (Singapore) Pte.,Ltd 80%

CIMC Enric Energy Engineering (Singapore)

Pte.,Ltd

5,460,000

(iii) 2018 10 31

3,500,000

70%

(iv) 2018 8 31

35,801,000

76.59%

14,357,000

(v) 2018 9 1

() ()

()

34,900,000

84.95%

75.8%

22,230,000

(vi) 2018 6 30

6,667,000

()

30%

1,070,000

70%

()

2018

()

()

2

(1)

—

—

—

38.25%

■

35.03%

—

15.58%

40.00%

13.12%

30.00%

14.75%

49.00%

TSC

()

()

2018

()

()

2 ()

(2)

2018	12	31	2017	12	31	2018	12	31	2017	12	31
		52,790			40,106			112,008			199,925
		15,155			15,253			636,561			359,758
		67,945			55,359			748,569			559,683
		91,892			101,035			712,874			707,161
		159,837			156,394			1,461,443			1,266,844
		26,752			24,216			910,971			809,039
		1,877			2,503			66,322			32,253
		28,629			26,719			977,293			841,292

()

2018

()

()

2 ()

(2) ()

(i)

2018	12	31	2017	12	31	2018	12	31	2017	12	31
		-			-			-			-
		131,208			129,675			484,150			425,552
		51%			51%			50%			50%
		66,916			66,134			242,075			212,776
		66,916			66,134			242,075			212,776

()

2018

()

()

2 ()

(2) ()

2018	12	31	2017	12	31	2018	12	31	2017	12	31
		164,841			166,653			1,542,681			1,462,555
		(38)			4			25,260			27,571
		917			921			10,341			-
		1,287			284			58,599			33,998
		-			-			-			-
		1,287			284			58,599			33,998
		-			9,443			-			-

(i)

()

2018

()

()

2

()

(3)

TSC											
2018		2017		2018		2017		2018		2017	
12	31	12	31	12	31	12	31	12	31	12	31
2,443	8,772	320,437	30,425	236,946	90,238	2,838	96,552	329,139	-	1,813,706	-
1,112,226	940,834	651,416	819,426	1,760,247	2,630,219	11,818	46,822	612,149	-	345,188	-
1,114,669	949,606	971,853	849,851	1,997,193	2,720,457	14,656	143,374	941,288	-	2,158,894	-
653,889	705,772	79,456	50,775	483,823	631,744	996,332	1,089,581	4,442,074	-	4,467	-
1,768,558	1,655,378	1,051,309	900,626	2,481,016	3,352,201	1,010,988	1,232,955	5,383,362	-	2,163,361	-
813,607	679,996	539,686	623,129	2,016,431	1,957,621	190,867	152,448	467,515	-	597,630	-
239,835	255,035	-	-	84,743	109,804	402,172	658,995	4,109,308	-	-	-
1,053,442	935,031	539,686	623,129	2,101,174	2,067,425	593,039	811,443	4,576,823	-	597,630	-

()

2018

()

()

2 ()

(3) ()

						TSC									
2018		2017		2018		2017		2018		2017		2018		2017	
12	31	12	31	12	31	12	31	12	31	12	31	12	31	12	31
-	-	-	-	-	-	1,414	1,893	-	-	-	-	-	-	-	-
715,116	720,347	511,623	277,497	378,428	1,282,883	417,949	421,512	806,539	-	1,565,731	-	-	-	-	-
-	-	1,085	1,085	155,764	155,764	-	-	-	-	-	-	-	-	-	-
715,116	720,347	512,708	278,582	534,192	1,438,647	417,949	421,512	806,539	-	1,565,731	-	-	-	-	-
15.58%	15.58%	40.00%	40.00%	13.12%	13.12%	30.00%	30.00%	14.75%	-	49%	-	-	-	-	-
(i)	111,415	112,230	205,083	111,433	70,086	188,751	125,385	126,454	118,965	-	767,208	-	-	-	-

()

2018

()

()

2 ()

(3) ()

						TSC							
2018		2017		2018		2017		2018		2017		2018	
12	31	12	31	12	31	12	31	12	31	12	31	12	31
274,705		1,283,017		781,500		18,474		392,510		308,547		67,924	
(6,827)		47,542		234,123		18,106		(92,762)		(24,642)		96,543	
-		-		-		-		(6,786)		-		-	
(6,827)		47,542		234,123		18,106		(99,548)		(24,642)		96,543	
-		-		-		-		-		-		-	

(i)

TSC

2018 12 31

()

2018

()

()

2 ()

(4)

2018

2017

2018 12 31

293,453

246,402

(i)

18,598

19,624

(i)

-

-

18,598

19,624

2018 12 31

1,368,509

611,209

(i)

30,953

(29,235)

(i)

-

-

30,953

(29,235)

(i)

(5)

()

2018

()

1

2

1

3

2

- -

-

- 50.00%

-

- 20.00%

- 30.14%

- 35.00%

- 29.00%

- 12.30%

- 30.00%

- 30.00%

- 20.00%

- 30.00%

- 30.00%

OOS International
B.V.

- 35.00%

4

Florens Maritime Limited
Gasfin
FCC
Asahi Trading Co.,Ltd
()
FCS
FCI
()

5%(5%)

()

2018

()

()

5

(1) /

TSC
Asahi Trading Co.,Ltd

2018

2017

213,620	236,412
182,188	136,819
177,564	149,041
174,194	105,467
148,732	126,447
110,760	-
1,742	4,325
942	557,315
911	-
722	32
-	66,700
-	14,797
-	7,113
-	6,313
1,802	16,099
<u>1,013,177</u>	<u>1,426,880</u>
<u>4,452</u>	<u>26,151</u>

5(4)

()

2018

()

()

5 ()

(2) /

FCI

()
()

OOS International B.V.

FCS

Florens Maritime Limited

FCC

2018

2017

1,249,251

372,760

1,233,562

733,497

95,647

108,475

61,993

74,953

42,929

46,354

31,358

22,890

3,205

602

2,503

-

1,164

-

1,099

-

-

385,375

-

171,003

-

78,943

-

56,913

-

44,589

-

40,179

2,733

45,455

2,725,444

2,181,988

77,233

31,365

(3)

2018

/

Gasfin 2,174,295 2018 8 24
23,869 2008 9 19
2,198,164

31,152

698

2016 9 30
2,028,506 2018 8 10
2018 10 12
256,952 2012 12 31
34,204 2007 12 25
11,028 2018 11 19
4,271 2006 6 20
2,334,961

-

-

-

26,695

-

1,028

-

()

2018

()

()

5 ()

(4)

(i) 2010 9 28 () 2018 12 31

()

285

37.5

75

75

75

28.9

576.4

2018

12 31

()

190

25

129.8

344.8

2018 3 27

2018 12 31

65 A

25

A

2018 8 9

99.7

A

75

()

2018
()

()

5 ()

(4) ()

(ii)

2018

-	-	-	-	-	-
-	-	-	-	-	-
-	2,904	76	4,796	448	8,224
-	-	-	-	-	-
-	-	-	-	-	-
240	-	-	-	-	240
240	-	-	-	-	240
240	-	-	-	-	240
<u>720</u>	<u>2,904</u>	<u>76</u>	<u>4,796</u>	<u>448</u>	<u>8,944</u>

2018
()

5 ()

(4) ()

(ii) ()

2018 ()

	-	355	49	54	17	475
(i)	-	-	-	-	-	-
(ii)	-	-	-	-	-	-
	-	-	-	-	-	-
	-	355	49	54	17	475

(i) 2018 10 22

2018 11 12

(ii) 2018 11 12

2018

()

2018
()

()

5 ()

(4) ()

(ii) ()

2018 ()

	-	2,754	123	960	30	3,867
	-	1,564	110	960	29	2,663
	-	1,267	114	960	31	2,372
	-	1,392	76	1,800	31	3,299
(iii)	-	1,787	82	960	22	2,851
	-	1,004	93	420	31	1,548
(iii) (iv)	-	558	19	6,018	10	6,605
	-	345	29	-	9	383
	-	332	-	-	-	332
	-	375	-	-	-	375
	-	191	19	-	6	216
	-	11,569	665	12,078	199	24,511
	720	14,828	790	16,928	664	33,930

(iii) 2018 3 27

(iv) 2018 8 9

2018

()

2018
()

()

5 ()

(4) ()

(ii) ()

2017

(i)

-	-	-	-	-	-
-	-	-	-	-	-
-	2,856	71	1,296	452	4,675
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
200	-	-	-	-	200
200	-	-	-	-	200
200	-	-	-	-	200
600	2,856	71	1,296	452	5,275

(i) 2017 9 26

2017

2018
()

5 ()

$$(ii) \quad ()$$

	-	245	42	48	13	348
	-	-	-	-	-	-
(ii)	-	-	-	-	-	-
(ii)	-	-	-	-	-	-
	-	245	42	48	13	348

()

2018

()

()

5 ()

(4) ()

(ii) ()

2017 ()

()

2018

()

()

5 ()

(4) ()

(ii) ()

(iii)

2018

(2017)

(iv)

2018

(2017)

(v)

2018 12 31
(2017 12 31)

(vi)

(2017)

(vii)

2018

1

3

5(4)

1

2018

2,867

66

2,933

2018

0 - 1,000,000

-

1,000,000 - 1,500,000

-

1,500,000 - 2,000,000

-

2,000,000 - 2,500,000

-

2,500,000 - 3,000,000

1

()

2018

()

()

6

4

5

6

10

15

24

29

30

34

7

2018 12 31

1

	0			
	2,100			
	8,134			
	/			
	1,690			
	1.	2009	2011	2014
				4
		11.24		0.86
		5.43		2.48
				2.83
	2.	2010	2011	
			10.22	()
		15.75	()	1.74

2018

2017

29,960

16,324

()

2018

()

()

2

(1)

2009 11 11

50%

4,375

4

100%

4

2011 10 28

40%

70%

100%

3,820

()

2018

()

()

2 ()

(2)

2010 9 28

24

25%

48

48

75%

(a)

(b)

6%

10%

(c)

2015 5 12

2015

2015 6 2

2020 9 27

39,660,000

2015

10 9

2015

2015 10 24

2020 9 27

4,132,500

6,000

5,400

12.39

600

2010 9 28

5,400

10.22

2011 9 22

2010 9 28

600

17.57

15.75

2018

2017

20,917

25,229

(2,100)

(4,312)

18,817

20,917

()

2018

()

()

2 ()

(3)

2018 12 31

405,370

-

-

-

29,960

29,960

3

2018 8 10 ()

(2018)

()

46,212,500

()

3.71

2019 4

2020 4

2021 4

30% 30% 40%

46,212,500

(300,000)

2018 12 31

45,912,500

6.70 (5.67)

2018 12 31

()

2018

()

1

163,146,000 (2017 12 31 258,646,000) 2018 12 31

12 31 2018
(2017 12 31 808,421,000) 863,736,000

11,850,000) 2018 12 31
18,176,000 (2017 12 31

2018 12 31 1,073,457,000 (2017 12 31 627,323,000)

12 31 339,442,000) 2018 12 31
572,427,000 (2017

2

) 2018 12 31
423,994,000 (2017 12 31 278,433,000

2018 12 31 84,045,000
164,898,000 (1,131,728,000) 34,346,000(269,523,000)
1,485,296,000 (2017 12 31 976,022,000)

2018 12 31 107,531,000
6,000,000 64,657,000 3,114,000
33,700,000

()

2018

()

()

2

()

2018 12 31 140,992,000

40,867,000

11,772,000

147,000

68,856,000

18,222,000

1,128,000 (2017 12 31

857,578,000)

2018 12 31

57,242,000

(392,863,000)

31,956,000 (

219,320,000)

25,286,000 (

173,543,000) (2017

12 31

20,321,000)

2018 12 31

5,587,000

1,685,000

1,602,000

2,300,000 (2017 12 31

7,559,000)

3

2018 12

SOEG PTE LTD

2015

SOEG PTE LTD

153,456,000

(

5(1)(i))

2018 12 31

()

2018

()

1

(1)

2018

2017

179,560

98,366

1,761,507

10

69,516

44,342

2,010,583

142,718

(2)

2018

()

2018

()

()

2

2018

21

(

)

2019 1 1

2019 1 1

2019

2019 1 1

3

2018 8 9

2018

()

(

)

2018 9 26

2018

2018

A

2018
2018

H

2019 3 14

()

383,801,955

()

([2019]356)

()

()

2018

()

()

1

()

()

	2018	2018	2018	2018	2018	2018	2018	2018	2018	2018	2018	2018
	31,164,394	24,142,946	14,065,905	1,631,760	4,670,212	8,585,513	2,085,170	2,888,302	2,351,978	1,911,442	-	93,497,622
	371,827	256,772	96,895	801,838	935	42,749	7,214	4,903	135,688	2,320,047	(4,038,868)	-
()/	28,134,193	20,868,516	11,316,428	2,547,251	3,699,530	7,882,680	1,232,258	1,519,215	2,304,291	3,909,622	(4,703,720)	78,710,264
	(145)	2,295	(94)	-	1,621	31,670	579	93,696	29,529	7,264	-	166,415
	35,387	84,173	77,996	2,160,506	780	1,204	18,438	-	40,866	6,274	-	2,425,624
	401,307	288,829	379,134	414,830	92,651	131,786	261,057	13,216	142,334	131,390	-	2,256,534
	279,540	86,084	27,969	529,116	8,350	8,957	318,631	227,915	28,206	2,140,214	(3,064,690)	590,292
	193,558	163,714	77,406	994,383	40,235	18,315	154,340	265,254	100,882	1,911,624	(1,991,651)	1,928,060
/()	2,535,395	1,614,642	1,045,942	(3,382,469)	225,599	242,236	626,769	790,082	(133,981)	3,641,124	(521,781)	6,683,558
	644,744	341,538	254,212	66,766	32,855	84,453	69,449	226,176	(14,421)	929,580	(20,249)	2,615,103
/()	1,890,651	1,273,104	791,730	(3,449,235)	192,744	157,783	557,320	563,906	(119,560)	2,711,544	(501,532)	4,068,455
	22,809,798	16,107,264	16,392,546	32,367,211	6,331,148	4,672,804	45,672,865	20,529,296	4,092,417	56,870,263	(66,961,649)	158,883,963
	12,529,958	8,132,501	10,777,089	34,797,274	3,961,303	2,640,715	36,710,325	13,974,787	3,508,437	50,242,861	(70,794,275)	106,480,975

-

()

2018

()

()

1

()

()

()

)

/()

/()

-

/()

-

2017	2017	2017	2017	2017	2017	2017	2017	2017	2017	2017	2017	2017
24,936,966	19,312,933	11,649,409	1,241,605	3,592,934	8,128,290	2,339,934	986,797	2,516,229	1,594,833	-	76,299,930	
109,731	207,731	196,791	1,243,812	3,577	67,162	707	19,995	49,516	1,524,504	(3,423,526)	-	
20,772,143	15,729,623	9,496,115	2,451,403	2,793,427	7,387,048	896,360	584,561	2,413,675	2,908,088	(3,840,046)	61,592,397	
(35)	(2,288)	(245)	-	(20,311)	9,829	15,137	7,206	16,999	4,383	-	30,675	
72,745	67,903	203,540	5,791	6,184	101,661	137,986	227	51,284	14,987	9,033	671,341	
411,797	281,480	365,621	380,121	118,893	133,386	185,698	12,428	138,231	315,691	-	2,343,346	
151,663	73,596	30,516	73,997	3,434	15,436	237,002	33,026	3,198	1,397,614	(1,792,221)	227,261	
79,327	112,037	73,076	563,434	15,456	29,516	167,504	14,808	77,934	1,432,152	(1,416,618)	1,148,626	
1,887,439	1,267,192	635,258	(1,025,964)	180,226	120,973	1,211,520	241,520	(156,043)	(439,765)	486,885	4,409,241	
424,337	249,006	161,757	13,391	33,842	34,549	219,327	49,157	(29,017)	143,996	(49,519)	1,250,826	
1,463,102	1,018,186	473,501	(1,039,355)	146,384	86,424	992,193	192,363	(127,026)	(583,761)	536,404	3,158,415	
21,099,309	16,093,412	14,718,417	32,556,965	4,260,043	4,723,994	37,149,558	4,612,197	4,129,455	34,494,325	(43,233,296)	130,604,379	
11,927,403	9,025,093	9,846,112	30,716,009	2,608,742	2,600,331	29,418,426	1,989,036	3,822,070	39,504,856	(54,091,133)	87,366,945	
390,181	136,365	222,803	(114,709)	19,639	113,445	137,159	(3,436)	51,951	(7,661)	(7,422)	938,315	
31,908	127,182	10,103										

()

2018

()

()

2

() () () ()

()

2018

()

()

1

30

90

()

29.44%(2017 31.54%)

()

ISDA

(International Swap Derivative Association)

()

2018 12 31

()

2018

()

()

2

(

)

(

(

12 31

)

)

2018 12 31

1	1	2	2	5	5		
9,729,152	-	-	-	-	9,729,152	9,729,152	
193,676	-	-	-	-	193,676	193,676	
49,055	57,506	274,575	-	-	381,136	381,136	
19,319,466	-	-	-	-	19,319,466	19,319,466	
6,541,964	-	-	-	-	6,541,964	4,387,886	
11,276,144	-	-	-	-	11,276,144	11,276,144	
-	3,554,910	18,257,798	79,785	21,892,493	13,874,369		
47,109,457	3,612,416	18,532,373	79,785	69,334,031	59,161,829		
19,898,221	-	-	-	19,898,221	19,898,221		
342,726	-	8,499	25,374	376,599	342,726		
15,100,613	-	-	-	15,100,613	15,100,613		
8,072,300	85,800	2,075,552	19,275	10,252,927	2,019,275		
9,336,513	-	-	-				

()

2018

()

()

2 ()

2017 12 31

1

1 2

2 5

5

()

2018

()

()

3 ()

(1)

	2018	12	31	2017	12	31
-	0.30%-2.75%		9,729,152	0.30%-2.75%		5,596,314
-	1.15%+1 libor- libor+195bps		4,381,949	1.775%+1 libor-6 libor+195bps		2,700,971
-	1.775%+1 libor-6 libor+195bps		20,674,367	1.15%+1 libor-3 libor+240bps		20,611,021
-	1 libor-6 libor+145bps		11,053,835	6 libor+2.8%-1 libor+150bps		11,400,128
-	8.02%-12.86%		236,591	8.02%-12.86%		347,269
-	8.02%-12.86%		76,927	8.02%-12.86%		100,609
			<u>(26,694,517)</u>			<u>(29,563,684)</u>

(2)

2018	12	31	25	(2017	12	31
25	)		50,052,000			
50,052,000	(2017	12	31	55,432,000		

()

2018

()

()

4

(1)

2

28

12 31

2018 12 31				2017 12 31			
994,782	153,252	87,457	25,756	198,895	1,344,719	89,248	17,377
9,539,480	284,324	38,435	103,019	8,252,516	283,282	34,303	69,040
(8,005,935)	(277,504)	(64,839)	-	(4,751,668)	(220,620)	-	-
(4,654,401)	<u>-</u>	-					

()

2018

()

()

4 ()

(2)

		2018		2017	
		2018	2017	12 31	12 31
		6.6313	6.7249	6.8634	6.5359
		7.8064	7.6805	7.8493	7.8003
		0.8460	0.8621	0.8762	0.8359
		0.0601	0.0601		

()

2018

()

()

4 ()

(3) ()

2018	12	31				0.49%
4.95%	0.42%	2.69%	(2017	12	31	0.24%
2.17%	0.22%	0.79%)			()	

2018 12 31

452

9,302

(27)

-

9,727

452

9,302

(27)

-

9,727

2017 12 31

(1,931)

1,120

(17)

-

(828)

(1,931)

1,120

(17)

-

(828)

2

3

28

5

	2018	12	31
40,414,000	2,996,500		

2018	12	31	/	5%(2017	5%)
/	7,023,000	(2017	7,093,000	)	

20%

()

2018

()

()

6

(1)

2018 12 31

—

2

193,676

-

-

193,676

—

3

-

27,480

-

27,480

()

2018

()

()

6 ()

(1) ()

2018 12 31

()

—

3

-	(22,520)	-	(22,520)
-	(18,672)	-	(18,672)
-	(229)	-	(229)
-	(301,305)	-	(301,305)

—

42

-	(8,499)	-	(8,499)
-	-	(25,374)	(25,374)
-	(351,225)	(25,374)	(376,599)

2017 12 31

—

2

183,303	-	-	183,303
---------	---	---	---------

—

3

-	8,078	-	8,078
-	2,135	-	2,135
-	318,538	-	318,538
-	-	-	-
-	1,360	-	1,360

—

11

21,060	-	-	21,060
--------	---	---	--------

3,995	408,000	-	411,995
-------	---------	---	---------

-	28,661	-	28,661
---	--------	---	--------

208,358	766,772	-	975,130
---------	---------	---	---------

17

-	-	1,679,189	1,679,189
---	---	-----------	-----------

208,358	766,772	1,679,189	2,654,319
---------	---------	-----------	-----------

()

2018

()

()

6 ()

(1) ()

—

28

-	(241)	-	(241)
-	(819)	-	(819)
-	(614)	-	(614)
-	(1,351)	-	(1,351)
-	-	(37,807)	(37,807)
-	(3,025)	(37,807)	(40,832)

()

2018

()

()

6 ()

(1) ()

2018
12 31

/ /

/ 5.5%-9%

1,552,554 (/ /) 11.43-116.81 (a)

(/) 962-7,666 6.7%-12.9% (a)

413,723 (/) 450-2188 (a)

(a)

• /
•
•
•
•
•

2017
12 31

/ /

/ 6%-8%

1,265,466 (/ /) 7-98 (a)

(/) 650-4,600 9%-12% (a)

413,723 (/) 450-2,200 (a)

(2)

2018 12 31

86,296,000 26,401,000 85,177,000 (9) 26,401,000
26,401,000 115,743,000 97,563,000

()

2018

()

()

6 ()

(3)

2018 12 31

(4)

(a)

()

(b)

(c)

(d)

(e)

()

2018

()

70% 2018 12 31 2017 12 31

2018 12 31	2017 12 31
106,480,975	87,366,945
158,883,963	130,604,379
<u>67.02%</u>	<u>66.89%</u>

1

2018 12 31	2017 12 31
1,739,350	1,360,476
6,539	6,400
<u>1,745,889</u>	<u>1,366,876</u>
<u>-</u>	<u>-</u>

2018 12 31
31,146,000)

24,494,000 (2017 12 31

2018 12 31
(2017 12 31 1,000,000,000)

1,000,000,000

()

2018

()

()

2

(1)

2018	12	31	2017	12	31
	20,489,937		13,104,034		
	4,698,756		4,918,369		
	38,013		-		
	8,148		-		
	127		14,739		
	8,599		82,949		
	25,243,580		18,120,091		
	(4,580)		(4,580)		
	25,239,000		18,115,511		

(2)

	12	()	12	()	()
2017 12 31	18,115,511	-	-	-	4,580 (4,580) (4,580)
	-	-	-	-	- - -
2018 1 1	18,115,511	-	-	-	4,580 (4,580) (4,580)
	10,739,321	-	-	-	- - -
	(3,615,832)	-	-	-	- - -
	-	-	-	-	- - -
	-	-	-	-	- - -
2018 12 31	25,239,000	-	-	-	4,580 (4,580) (4,580)

()

2018

()

()

2 ()

(2) ()

(i) 2018 12 31

()

2018

()

()

2 ()

(3) 2018 12 31

(%)

5,358,734	1	1	2	21.23%	-
2,792,873	1	1	2	11.06%	-
2,543,281		1		10.07%	-
2,354,495	1	1	2	9.33%	-
1,079,857	1	1	2	4.28%	-
<u>14,129,240</u>				<u>55.97%</u>	<u>-</u>

2017 12 31
44.15%

8,000,642,000

(4) 5%(5%)

2018 12 31 2017 12 31

()

2018

()

()

3

(1)

	2018	12	31	2017	12	31
-			-			391,970
			-			(3,065)
			-			388,905
	2016		2017			
	12	31	12	31		
—						
—	8,125	-	-	8,125	5.00%	-
—	380,780	-	-	380,780	10.00%	4,000
—	1,365	-	-	1,365	0.09%	-
—	1,700	-	-	1,700	1.01%	-
	391,970	-	-	391,970		4,000
	(3,065)	-	-	(3,065)		-
	388,905	-	-	388,905		4,000

(2)

2018	12	31	2017	12	31
		243,677			-
		445,596			-
		689,273			-

4

(1)

(2)

2018	12	31	2017	12	31
		11,559,685			9,583,886
		(88,086)			-
		11,471,599			9,583,886

()

2018

()

()

4 ()

(2)

—

2017			2018					
12	31		12	31	(%)	(%)		
110,831	249,147	-	359,978	100.00%	100.00%	-	475,949	
36,500	-	36,500	-	-	-	-	-	-
77,704	-	-	77,704	47.50%	100.00%	-	-	-
48,764	-	48,764	-	-	-	-	-	-
39,499	-	-	39,499	75.00%	100.00%	-	-	-
200,892	-	-	200,892	72.00%	92.00%	-	24,138	
1,690	-	-	1,690	100.00%	100.00%	-	628,362	
162,686	-	-	162,686	98.53%	100.00%			

()

2018

()

()

4 ()

(2) ()

	2017		2018		(%)	(%)		
	12	31	12	31				
	26,912	-	26,912	-	-	-	-	681
	140,000	-	-	140,000	100.00%	100.00%	-	-
	90,000	100,000	-	190,000	95.00%	100.00%	-	-
	69,806	-	69,806	-	-	-	-	-
	4,378,821	664,861	-	5,043,682	100.00%	100.00%	-	-
COOPERATIE CIMC U.A	205,022	-	-	205,022	99.00%	99.00%	-	-
	803,904	-	-	803,904	100.00%	100.00%	-	81,981
	980,593	450,000	-	1,430,593	70.06%	70.06%	-	-
	35,000	-	-	35,000	100.00%	100.00%	-	-
Fortune	13,160	54,595	-	67,755	100.00%	100.00%	-	-
	30,000	-	-	30,000	100.00%	100.00%	-	-
	106,080	-	-	106,080	100.00%	100.00%	-	-
	-	695,072	-	695,072	100.00%	100.00%	-	-
	9,583,886	2,213,675	237,876	11,559,685			(88,086)	

()

2018

()

()

5

	2018	12	31	2017	12	31
(a)			137,907			143,131
(b)			32			1,117
			<u>137,939</u>			<u>144,248</u>

(a)

2017	12	31	148,745	27,756	131,989	308,490
			-	1,314	4,754	6,068
			542	1,385	1,605	3,532
			<u>(2,681)</u>	<u>(1,029)</u>	<u>(661)</u>	<u>(4,371)</u>
2018	12	31	<u>146,606</u>	<u>29,426</u>	<u>137,687</u>	<u>313,719</u>
2017	12	31	(52,423)	(19,628)	(93,308)	(165,359)
			(4,390)	(1,683)	(7,833)	(13,906)
			2,002	926	525	3,453
2018	12	31	<u>(54,811)</u>	<u>(20,385)</u>	<u>(100,616)</u>	<u>(175,812)</u>
2017	12	31	<u>96,322</u>	<u>8,128</u>	<u>38,681</u>	<u>143,131</u>
2018	12	31	<u>91,795</u>	<u>9,041</u>	<u>37,071</u>	<u>137,907</u>

2018

13,198,000)

13,906,000 (2017

6,068,000 (2017

55,003,000)

(b)

2018	12	31	2017	12	31
		<u>32</u>			<u>1,117</u>

()

2018

()

()

6

a.

2018 12 31

2017 12 31

-

6,235,000

350,000

()

2018

()

()

9

2018 12 31

2017 12 31

-

10 900,000

1,095,000

11 7,986,500

-

8,886,500

1,095,000

10

2018 12 31

2017 12 31

-

1,753,000

1,322,000

2018 12 31

(2017 12 31)

2018 12 31

1.20% 5.46%(2017 12 31 1.20% 4.45%)

11

39

()

2018

()

()

12

(1)

2018 12 31		2017 12 31	
()		()	
		/()	
367,011	91,753	291,949	72,986
-	-	614	154
367,011	91,753	292,563	73,140
(4,734)	(1,184)	-	-
362,277	90,569	292,563	73,140

()

2018

()

()

13

	2018 1 1			2018 12 31
	3,675,678	41,091	(18,857)	3,697,912
-	687	-	-	687
-	87	-	-	87
-	222,935	-	(15,924)	207,011
	<u>(568,492)</u>	<u>-</u>	<u>-</u>	<u>(568,492)</u>
	<u>3,330,895</u>	<u>41,091</u>	<u>(34,781)</u>	<u>3,337,205</u>
	2017 1 1			2017 12 31
	3,601,855	73,823	-	3,675,678
-	687	-	-	687
-	87	-	-	87
-	253,012	-	(30,077)	222,935
	<u>(568,492)</u>	<u>-</u>	<u>-</u>	<u>(568,492)</u>
	<u>3,287,149</u>	<u>73,823</u>	<u>(30,077)</u>	<u>3,330,895</u>

()

2018
(

)

()

14

2018

2017
12 31

2018
1 1

()

2018

()

()

15

2018

2017

2,189,653

2,380,348

1,446,369

79,106

(77,841)

(87,808)

(1,050)

(2,156)

(806,533)

(179,837)

2,750,598

2,189,653

2018 6 8

0.27 (2017

0.06)

2018 7 20

806,533,000 (2017

179,837,000

)

16

(1)

2018

2017

346,019

331,166

-

1,452

(2)

2018

2017

330,252

-

246,982

-

15,767

-

84,184

1,452

346,019

-

331,166

1,452

17

()/

2018

2017

698,019

537,640

(444,985)

(332,379)

(297,701)

469,649

27,391

15,150

(17,276)

690,060

()

2018

()

()

18

2018

2017

231,315

206,822

61,030

39,102

33,434

32,176

24,958

17,805

24,924

24,560

12,967

10,970

6,560

10,951

5,681

40,774

7,159

2,372

408,028

385,532

19

(1)

2018

2017

1,597,820

947,752

6,000

-

-

4,000

(70,840)

(7)

788

7,904

1,533,768

959,649

20

2018

2017

5,130

100,989

-

95,272

-

677

3,223

2,626

8,353

199,564

()

2018

()

()

21

2018

2017

-	-
(17,429)	(20,860)
<u>(17,429)</u>	<u>(20,860)</u>

2018

2017

1,428,940	58,246
357,235	14,562
3,338	1,375
2,582	204,206
(400,955)	(237,938)
20,371	(3,065)
<u>(17,429)</u>	<u>(20,860)</u>

()

2018

()

()

22

(1)

(a)

2018

2017

1,446,369

79,106

88,086

-

13,906

13,198

258

259

10,760

11,103

(6,602)

(12,259)

()/

(25,471)

647

(5,348)

(2,747)

570,255

777,404

(1,533,768)

(959,649)

(17,429)

(20,860)

(7,247,089)

(140,627)

()/

(2,899,647)

1,783,402

(9,605,720)

1,528,977

(b)

2018

2017

721,395

335,730

335,730

1,715,470

/()

385,665

(1,379,740)

(2)

2018 12 31

2017 12 31

721,395

335,730

-

-

721,395

335,730

()

2018

()

2018

2017

1,347,841
386,822

15,635
472,626

(442,899)
113,061
(158,226)
259,462

125,295
458,808
143,549
335,255

(360,164)
(24,070)

(326,880)
(82,114)

1,121,827

1,142,174

()

1 — [2008]

9 —

(2010)

(%)					
2018	2017	2018	2017	2018	2017
10%	8%	1.11	0.81	1.10	0.81
7%	4%	0.71	0.43	0.71	0.43

2018

